



## SEGREGATED vs MUTUAL FUNDS



Policyowner, Annuitant,  
Insurance Company



Management expense ratio &  
Insurance Fee



Maturity & death benefit  
guarantees are available.



Maturity & death benefit  
resets are available.



Yes, but depends on set up.



Can bypass probate if you name  
a beneficiary.



CONTRACT



FEEs



GUARANTEES



RESETS



CREDITOR  
PROTECTION



PROBATE



Account Holder, Mutual Fund  
Company



Management expense ratio



Not available.  
Market value only.



Not available



RRSP, RRIF depending  
on provincial legislation



Proceeds are subject to probate

# Segregated Funds How To Guarantee Your Financial Future

**ML Morrison**



## **Segregated Funds How To Guarantee Your Financial Future:**

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**Wealthbuilding** Kurt Rosentreter, 2009-07-15 Rosentreter a senior financial advisor and insurance agent at a major financial services firm in Toronto presents a personal finance guide tailored to Canadians [Canadian Books in Print 2002](#) Marian Butler, 2002-02 [Canadian Business](#) ,2006 "ABOUT YOUR FINANCIAL MURDER..." Larry Elford, 2017-09-19 How Trusted Professionals Get Away With Around Half Of Your Life s Savings America is not going insane It is living in pain Herein are a few causes of that pain Here are the people who play financial games above our laws The organizations that can drain the economy of the cost of a Category 5 Hurricane repeatedly Those who harm our shared society as much or more than every other criminal offense in the land combined This book tells why many North Americans can not only no longer have nice things Some can no longer even have nice dreams Many will grow up in a disturbed nation without even knowing where their retirement security went nor where the nation s economic prosperity went A glimpse within some of the greatest economic drains in the land all of which are done invisibly by professionals Professionals that society once could trust

[The Wall Street Journal Guide to Planning Your Financial Future, 3rd Edition](#) Kenneth M. Morris, Virginia B. Morris, 2002-09-03 The Wall Street Journal Guide To Planning Your Financial Future provides clear explanations of the things you need to know and guidelines for the decisions you have to make to enjoy a comfortable retirement It covers the advantages of salary reduction plans clarifies the difference between Roth and traditional IRAs and describes the benefits of effective tax planning And it provides practical helpful ideas to get you started [Segregated Funds](#) Brad Miles, Michelle Miles, 2000 [Gordon Pape's Buyer's Guide to Mutual Funds](#) Gordon Pape, Eric Kirzner, 2002-07-16 [Pension Confidential](#) Robert Drummond, Chris Roberts, 2012-12-03 The media says you should be worried about your pension the banks and

financial advisors say Canadians aren't saving enough for their retirement and Ottawa says drastic cuts to the Canada Pension Plan and Old Age Security lie ahead Is the future sounding a little ominous In the face of all this negativity just what are you supposed to do Pension experts Robert Drummond and Chris Roberts have nothing to sell and they aren't trying to undermine government programs This means they can provide unbiased and reliable advice which is what they do in this no holds barred book

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Financial Disclosure Reports of Members of the U.S. House of Representatives for the Period Between January 1, 2005 to December 31, 2005 United States. Congress House, 2006

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<https://pinsupreme.com/results/scholarship/Documents/Plastic%20Surgery%20Hopscotch%20A%20Resource%20Guide%20For%20Those%20Considering%20Cosmetic%20Surgery.pdf>



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