

RESTRUCTURING AND BREAK-UPS



Corporate Growth
through Divestitures,
Spin-offs, Split-ups
and Swaps

S. SHIVA RAMU

Restructuring And Break Ups Corporate Growth Through Divestitures Splits Spin Offs And Swaps

Padhraic Smyth



Restructuring And Break Ups Corporate Growth Through Divestitures Splits Spin Offs And Swaps:

Restructuring and Break-ups S. Shiva Ramu, 1999-01-01 *Restructuring and Break-ups* S Shiva Ramu, 1999-06-08 This book provides a comprehensive account of the nature of restructuring adopted by conglomerates S Shiva Ramu discusses all three aspects of restructuring portfolio financial and organizational and sees a direct correlation between the nature of diversification and the type of restructuring adopted *The Indian Journal of Public Administration* ,2000 **Finance India** ,2004-07 *Corporate Power, Oligopolies, and the Crisis of the State* Luis Suarez-Villa, 2014-12-09 The largest wealthiest corporations have gained unprecedented power and influence in contemporary life From cradle to grave the decisions made by these entities have an enormous impact on how we live and work what we eat our physical and psychological health what we know or believe whom we elect and how we deal with one another and with the natural world around us At the same time government seems ever more subservient to the power of these oligopolies providing numerous forms of corporate welfare tax breaks subsidies guarantees and bailouts while neglecting the most basic needs of the population In *Corporate Power Oligopolies and the Crisis of the State* Luis Suarez Villa employs a multidisciplinary perspective to provide unprecedented documentation of a growing crisis of governance marked by a massive transfer of risk from the private sector to the state skyrocketing debt great inequality and economic insecurity along with an alignment of the interests of politicians and a new minuscule but immensely wealthy and influential corporate elite Thanks to this dysfunctional environment Suarez Villa argues stagnation and a vanishing public trust have become the hallmarks of our time

Success Factors of Corporate Spin-Offs Alexander Tübke, 2004 Corporate Spin Off processes are very interesting phenomena for management theory and practice In theory Corporate Spin Offs are both a driver and a result of organisational change offering the possibility to investigate an area where companies are genuinely sharing experience and best practice Although Corporate Spin Offs can be clearly distinguished from other types of start ups and divestments and despite combining key characteristics in a unique way existing investigation is sparse and heterogeneous In practice Corporate Spin Off processes are frequent and highly successful but not as well regarded as Merger Acquisition strategies and less understood by the decision makers The present work was designed to meet these demands by analysing the success factors of Corporate Spin Offs their relative contribution to the process and the role of the different actors involved Based on an extensive literature review and a new Spin Off typology a broad range of success factors and success dimensions is proposed Using a combination of multivariate models the responses from 211 European companies to a questionnaire are analysed and typologies derived Among the single factors customer participation the transfer of managerial and market related experience and the main motivation are the most important ones for the Spin Off process and its success The typologies reveal characteristic factors sets showing for example that high growth Spin Offs benefited over proportionally from sector growth or the access to relations with customers or suppliers This produces a new and comprehensive perspective

on the relative contribution of each success factor their interaction and the behaviour of both the parent and the Spin Off companies in the process. These results are highly valuable for managers, scientists in the field and policy makers. *Value Creation in Successful LBOs* Daniel Pindur, 2009-05-21. Daniel Pindur analyzes value creation in successful LBOs on investment level conceptually and empirically from an LBO equity investor perspective. Based on the LBO transaction model the author decomposes total proceeds to LBO equity investors and derives a two tier framework of an internal and an external perspective thereby structuring the conceptual discussion of various determinants affecting these components.

Business: The Key Concepts Mark Vernon, 2003-09-02. Here is a practical guide to the essentials of business. This book provides everything you need to know about the key concepts and terms from accountability to zero sum game. Everything from management economics and finance to marketing, organizational behaviour and operations is covered in just the right amount of detail to make things clear and intelligible. *Business: The Key Concepts* is detailed yet approachable, considers new developments in business, notably eBusiness and contemporary business ethics, covers established subjects taking an international and strategic perspective that balances theory and practice, suggests specific further reading for many concepts and also includes an extensive bibliography. Whether you are already in business and could do with a handy reference guide or you are a student needing an introduction to the fundamentals, *Business: The Key Concepts* is the perfect companion. □□□

□50□ □□□, 2005. 50 *Creating Value Through Corporate Restructuring* Stuart C. Gilson, 2010-04-05. An updated look at how corporate restructuring really works. Stuart Gilson is one of the leading corporate restructuring experts in the United States, teaching thousands of students and consulting with numerous companies. Now in the second edition of this bestselling book, Gilson returns to present new insight into corporate restructuring through real world case studies that involve some of the most prominent restructurings of the last ten years and highlighting the increased role of hedge funds in distressed investing. You will develop a better sense of the restructuring process and how it can truly create value. In addition to classic buyout and structuring case studies, this second edition includes coverage of Delphi, General Motors, the Finova Group and Warren Buffett's Kmart and Sears. Adelphia Communications, Seagate Technology, Dupont, Conoco and even the Eurotunnel debt restructuring. Covers corporate bankruptcy, reorganization, debt workouts, vulture investing, equity spin offs, asset divestitures and much more. Addresses the effect of employee layoffs and corporate downsizing. Examines how companies allocate value and when a corporation should pull the trigger. From hedge funds to financial fraud to subprime busts, this second edition offers a rare look at some of the most innovative and controversial restructurings ever. *Demerger-Management* Annett Cascorbi, 2013-03-08. Annett Cascorbi untersucht die Frage, wie der Desintegrationsprozess aus personalwirtschaftlich orientierter Perspektive zu gestalten ist, um Wertverluste zu vermeiden bzw. prognostizierte Wertverluste zu realisieren.

Cumulated Index to the Books, 1999 **Indian Books in Print**, 2002 *Proceedings of the International Conference on Chinese Enterprise Research 2007* Xiaofang Fu, Teng-Kee Tan, Anthony S. C. Teo, 2008. The International

Conference on Chinese Enterprise Research ICCER is an annual event organized by the Lien Chinese Enterprise Research Centre Nanyang Technological University Held on 13 and 14 December 2007 at Nanyang Technological University and the Singapore Chinese Chamber of Commerce Industry respectively the succeeding ICCER enjoyed immense support from local and international Management scholars boosting the scale and academic standing of the conference The conference invited famous keynote speakers including Professor Zhang Weiying Dean of Guanghua School of Management Peking University and Professor Zhao Renwei former director of the Institute of Economy Chinese Academy of Social Science At the same time attendance also included heads of Nanjing University Sun Yat Sen University Northwest University and Sichuan University s Management and Economics schools together with research directors and professors of the finest educational institutions In addition to academic presentations a panel of prominent economists such as Professor Tan Khee Giap from Nanyang Technological University Mr Xu Li General Manager of Industrial and Commercial Bank of China Singapore and Mr Jack Niu Deputy Group Chief Credit Officer Standard Chartered Bank also deliberated on the topic OCyInternationalization of Banks in ChinaOCO The keynote speeches together with a collection of 25 excellent research papers from the conference are presented to the readers in this proceedings

Spin-offs, Diversifikation und Shareholder Value Jens

Vollmar,2014-07-18 Zunehmende Ressourcenknappheit und ein sich stetig vollziehender Wandel in derUnternehmensumwelt stellen die Unternehmung vor immer neue Herausforderungen Das Management ist gezwungen die F higkeit zur Adaption an sich ver ndernde Bedingungen zu entwickeln und die ihm zur Verf gung stehenden Ressourcen einer m glichst effizienten Verwendung zuzuf hren wenn es im zunehmendem Wettbewerb um Finanzmittel an den Kapitalm rkten bestehen m chte Dies verlangt das Setzen organisatorischer Priorit ten Es bedingt das L sen von Ressourcenbindungen dort wo deren Einsatz nicht effizient ist oder die Umweltbedingungen dies verlangen In j ngerer Vergangenheit kommt in Europa der Transaktionsform des Spin offs eine zunehmende Bedeutung zu wenn es darum geht Unternehmen an ver nderte Umweltbedingungen anzupassen Trotz ihrer erheblichen praktischen und wissenschaftlichen Relevanz sind Spin offs bislang jedoch nicht hinreichend aufgearbeitet Es fehlen neue Einsichten und Orientierungshilfen um den Spin off auszugestalten und seine Potentiale im Hinblick auf die Steigerung des Unternehmenswerts nutzbar zu machen Die vorliegende empirische Kapitalmarktstudie bietet in zweierlei Hinsicht Hilfestellung Sie zeigt zum einen mit Hilfe der Ereignisstudienmethodik auf dass Spin off Ank ndigungen den Unternehmenswert auch in europ ischem Kontext positiv beeinflussen Zum anderen wird empirisch belegt dass Spin offs untrennbar mit dem Diversifikationsph nomen verkn pft sind und sie entsprechend nicht isoliert beurteilbar sind Die aus der Diversifikationsforschung abgeleiteten Erfolgsfaktoren erkl ren einen substanziellen Anteil der gemessenen Aktienkurseffekte Die entwickelten Modelle erlauben somit eine genaue Prognose des Spin off Erfolgs und damit eine f r die Unternehmenspraxis unmittelbare Nutzbarkeit der gewonnenen Erkenntnisse

Books In Print

2004-2005 Ed Bowker Staff,Staff Bowker, Ed,2004 *Journal of Scientific & Industrial Research* ,1999 **Bibliographic**

Index ,1999

American Book Publishing Record ,2000

中山大学 Zhongshan da xue (Guangzhou, China),2005

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