

Protect Your Parents and Their Financial Health... Talk With Them Before It's Too Late

Susan C. Richards, CFP

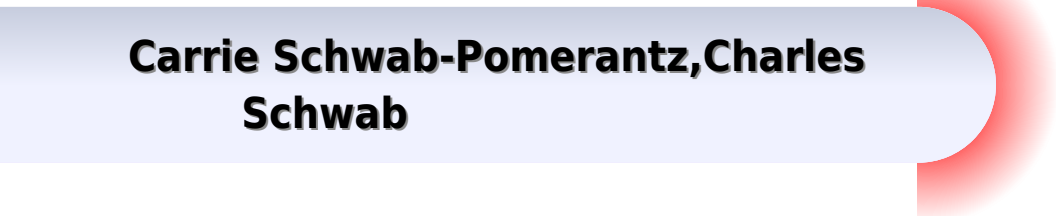
What You Need to Ask

What You Need to Know

What You Need to Say

Protect Your Parents And Their Financial Health

**Carrie Schwab-Pomerantz, Charles
Schwab**



Protect Your Parents And Their Financial Health:

Protect Your Parents and Their Financial Health-- Susan C. Richards,1999 The private legal and financial issues can have a profound impact on families Here is guidance and preparation through the process as though working with a trusted friend who also happens to be a trained financial professional The adult child with the foresight and courage to tackle these issues while their parents are able to discuss them will be forearmed When disaster strikes it s too late Stressing that adult children should talk with aging relatives while they are healthy and vital the book helps families remove psychological and practical barriers identify all the information required to make good decisions creating a framework for action compile data formulate discussion points and set and achieve goals deal with reticent parents advisors distance barriers and complex financial issues understand the financial and legal aspects of aging what to do if your parents have money and what to do if they don t

Defending Your Parents' Legacy: A Comprehensive Guide to Protecting Their Financial Future

Pasquale De Marco,2025-04-13 In the tapestry of life the bond between parents and children shines as a beacon of love unwavering support and profound responsibility As our parents gracefully navigate the twilight of their lives we their devoted children embark on a journey of ensuring their financial well being and safeguarding their legacy This comprehensive guide serves as an invaluable compass providing expert insights and practical strategies to protect our parents financial health Within these pages you will discover a wealth of knowledge and guidance to help you navigate the intricacies of estate planning ensuring your parents wishes are honored and their assets are distributed according to their intentions You will learn how to decipher the complexities of healthcare costs and insurance deciphering the maze of Medicare Medicaid and long term care options to ensure they receive the best possible care Furthermore this guide delves into strategies for maximizing retirement income and investments ensuring your parents enjoy a secure and comfortable retirement It addresses the delicate topic of preventing fraud and financial abuse safeguarding their hard earned assets from unscrupulous individuals And it emphasizes the importance of open communication and collaboration with professionals empowering your parents to make informed decisions and ensuring their voices are heard This book is not merely a collection of financial advice it is a testament to the unwavering love and commitment we have for our parents It is a roadmap for preserving their legacy ensuring their dreams and aspirations continue to thrive long after they are gone With empathy and unwavering support we become the guardians of their financial well being honoring their sacrifices and the unwavering love they have bestowed upon us This guide is an indispensable resource for every child who seeks to protect their parents financial future It is a beacon of hope a roadmap to navigate the complexities of aging and life s unexpected turns Embrace the role of protector and advocate and embark on this journey of financial stewardship with unwavering commitment If you like this book write a review on google books

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their windfalls and also explores the unique even life changing opportunities that a bequest can present An excellent tool for estate planning as well this is essential reading for those who are writing their wills as well as those who are remembered in one

Protecting Your Parents' Money Jeff D. Opdyke, 2024-04-16 Wall Street Journal Love and Money columnist Jeff D Opdyke offers a compassionate and highly effective handbook designed to help elderly parents manage their money

Protecting Your Parents Money is the essential guide to helping Mom and Dad navigate the finances of retirement covering such topics as understanding Medicare preventing elder fraud and the hunt for a quality affordable retirement home

Protecting Your Parents Money is a book everyone should own as members of the Baby Boomer generation find themselves dealing with the many financial problems surrounding aging parents and face their own future as seniors

Communicating with Your Parents about Finances , *Navigating Finances: Support for Adult Children with Aging Parents* Aethra Kalthix, 2025-02-26 With a focus on long term care planning and Medicaid this book offers practical advice and strategies for adult children facing the challenges of ensuring their aging parents are financially secure From understanding the importance of estate planning to navigating complex healthcare options this resource provides valuable insights and tools to help families make informed decisions With empathy and clarity the author addresses common concerns and offers step by step guidance on creating a secure financial future for aging parents Readers will learn how to assess their parents financial situation explore options for long term care and understand the benefits and limitations of Medicaid The book also covers important topics such as legal considerations estate planning and reducing financial stress during difficult times Whether readers are just beginning to plan for their parents future or are already facing complex financial challenges this book offers support and guidance every step of the way With real life examples and clear easy to follow advice *Navigating Finances* empowers adult children to take control of their parents financial well being with confidence and compassion Through practical tips and expert insights readers will gain a deeper understanding of the financial implications of caring for aging parents and learn how to navigate the complexities of the healthcare system From creating a comprehensive financial plan to accessing resources and assistance this book provides a roadmap for families to ensure their loved ones receive the care and support they deserve

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