# Rolling Stock Market Overview



### **Growth Driver**

The global market growth is expected to rise due to demand for efficient, sustainable transportation, government investments in rail infrastructure, and advancements in electric and autonomous train technologies.

> 7.1% CAGR (2025-2037)

## Share (in %) Segmented by Type

The electric segment is projected to dominate the market throughout the forecast period, due to sustainability goals, government investments, urbanization, cost efficiency, and advancements in battery and electrification technologies.



## Share (in %) by Region

The Asia Pacific rolling stock market is expected to capture dominant share of 29.0% owing to increased rail investments, demand for sustainable transportation, and government infrastructure development initiatives.



### **Market Size**

USD 62.71 billion (2024) USD 152.97 billion (2037)

# Key Players in the Market

HYUNDAI Corporation

a Siemens AG

o ALSTOM

Wabtec Corporation

o Stadler Rail AG

mapna Group



# **Rolling Back The Market Hc**

**Minjie Lin** 

**Rolling Back The Market Hc:** 

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