% Change

 $\{1.7\%\}$

17.6%

(9.8%)

(2.1%)

	Years ended September 30	1993	1992	1993 vs 1992	
	(Dollars in millions, except per share amounts)				
Sales		\$10,840	\$10,910	(.6%)	
Income before income taxes and change in accounting		904	778*	16.2%	
Percent to sales		8.3%	7.1%		
Income before change in accounting		562	483 *	16.4%	
Percent to sales		5.2%	4.4%		
Earnings per common share				and the same of	
Primary		2.55	2.16*	18.1%	
Fully diluted		2.51	2.14*	17.3%	
Dividends		211	206	2.4%	
Per common share		.96	.92	4.3%	
Shareowners' equity		2,956	2,778	6.4%	
Per common share		13.35	12.58	5.1%	

219.8

13,135

77,028

587

223.5

14,564

78,685

DIVIDENDS

CORROR STARR

PER

82

499

* Excludes the one-time change related to the change in accounting for retirement medical benefits (see Note 1 to Financial Statements). Including the effect of this accounting change the company had a net loss for 1992 of \$1,036 million, or \$4.62 per share.

Common Stock Quarterly Market Price Information

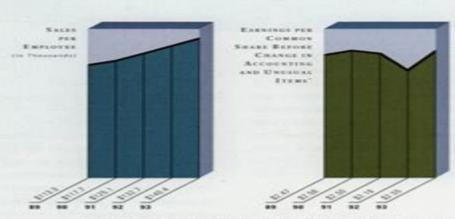
Average common shares outstanding (in millions)

Company funded research and development

Total backlog

Number of employees

Fiscal Quarters	199	1992		
	High	Low	High	Low
First	29 %	25	27 %	24 36
Second	31	27 %	28 16	23 36
Third	34 %	29 %	25 14	22 34
Fourth	36 %	30 1/2	26 1/2	22 34





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Arnold V. Burlingham

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