

# Fixed Rate Debt Refunding

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- 2007A COP Refunding Opportunity
  - \$20 million outstanding
  - Potential \$1.8 million, or 9 percent net present value savings
  - Migrate to subordinate lien
    - After this transaction, only \$18 million, or 2 percent, of long-term debt remains on senior lien

# Refunding International Debt H

**Ensheng Dong**



## Refunding International Debt H:

*Refunding Foreign Obligations--British Debt* United States. Congress. House. Committee on Ways and Means, 1923  
Public Affairs Information Service Bulletin ,1922      *The Long Shadow of Default* David James Gill, 2022-10-25 Rethinking the causes and consequences of Britain's default on its First World War debts to the United States of America The Long Shadow of Default focuses on an important but neglected example of sovereign default between two of the wealthiest and most powerful democracies in modern history The United Kingdom accrued considerable financial debts to the United States during and immediately after the First World War In 1934 the British government unilaterally suspended payment on these debts This book examines why the United Kingdom was one of the last major powers to default on its war debts to the United States and how these outstanding obligations affected political and economic relations between both governments The British government's unpaid debts cast a surprisingly long shadow over policymaking on both sides of the Atlantic Memories of British default would limit transatlantic cooperation before and after the Second World War inform Congressional debates about the economic difficulties of the 1970s and generate legal challenges for both governments up until the 1990s More than a century later the United Kingdom's war debts to the United States remain unpaid and outstanding David James Gill provides one of the most detailed historical analyses of any sovereign default He brings attention to an often neglected episode in international history to inform, refine and sometimes challenge the wider study of sovereign default      **Index to the Subjects of the Documents and Reports and to the Committees, Senators, and Representatives Presenting Them** ,1924      **Index to the Reports and Documents of the ... Congress ... with Numerical Lists and Schedule of Volumes** ,1925      *The Commercial & Financial Chronicle ...* ,1892      **Weekly Reports and Index Containing Decisions, Opinions and Rulings for New York State Departments, Commissions and Courts** ,1917      Index of Congressional Committee Hearings in the Library of the United States House of Representatives Prior to January 3, 1941 United States. Congress. House. Library, 1942      **Index to Congressional Committee Hearing in the Library of the United States House of Representatives** United States. Congress. House. Library, 1937      **The Commercial and Financial Chronicle** ,1896      *University Debaters' Annual* Edward Charles Mabie, 1927      *University Debaters' Annual* ,1927      *Index to the Reports and Documents of the 54th Congress, 1st Session--72d Congress, 2d Session, Dec. 2, 1895-March 4, 1933* United States. Superintendent of Documents, 1924      Handbook of Development Economics Hollis Burnley Chenery, T.N. Srinivasan, 1988 Handbooks of development economics edit Chenery v 1      *Poor's Manual of the Railroads of the United States* ,1897      *The American Journal of International Law* ,1923 Vols for 1970-73 include American Society of International Law Proceedings no 64-67      Commercial & Financial Chronicle, Bankers Gazette, Commercial Times, Railway Monitor and Insurance Journal ,1900      *Index of Congressional Committee Hearings* United States. Congress. House. Library, 1937      Catalogue of the Public Documents of the [the Fifty-third] Congress [to the 76th

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