

# Aluminum Industry

## Top global suppliers

- China Hongqiao Group Ltd.
- Aluminum Corp. of China Ltd.
- RUSAL
- Rio Tinto Group

## Market spend analysis

Incremental spend between 2019-2024 (\$ B)

50

Expected growth rate (2019-2024) at a CAGR of

5.00%



## Buyer negotiation lever

- Several strategic and tactical negotiation levers to help buyers achieve the best prices
- Relevant pricing levels and models that can help in negotiation



## Market price trends



- CPC and CTP are the key ingredients used in manufacturing
- The steady rise in the price of oil and gas will increase the spend of aluminum suppliers

## Top pricing models



- Spot Pricing
- Volume based pricing
- Value based pricing

## Industry

Growth



# Market Control In The Aluminum Industry

**Katrin Zwirgmaier**



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