

# How does the UK get its gas?



**74bn**  
cubic metres

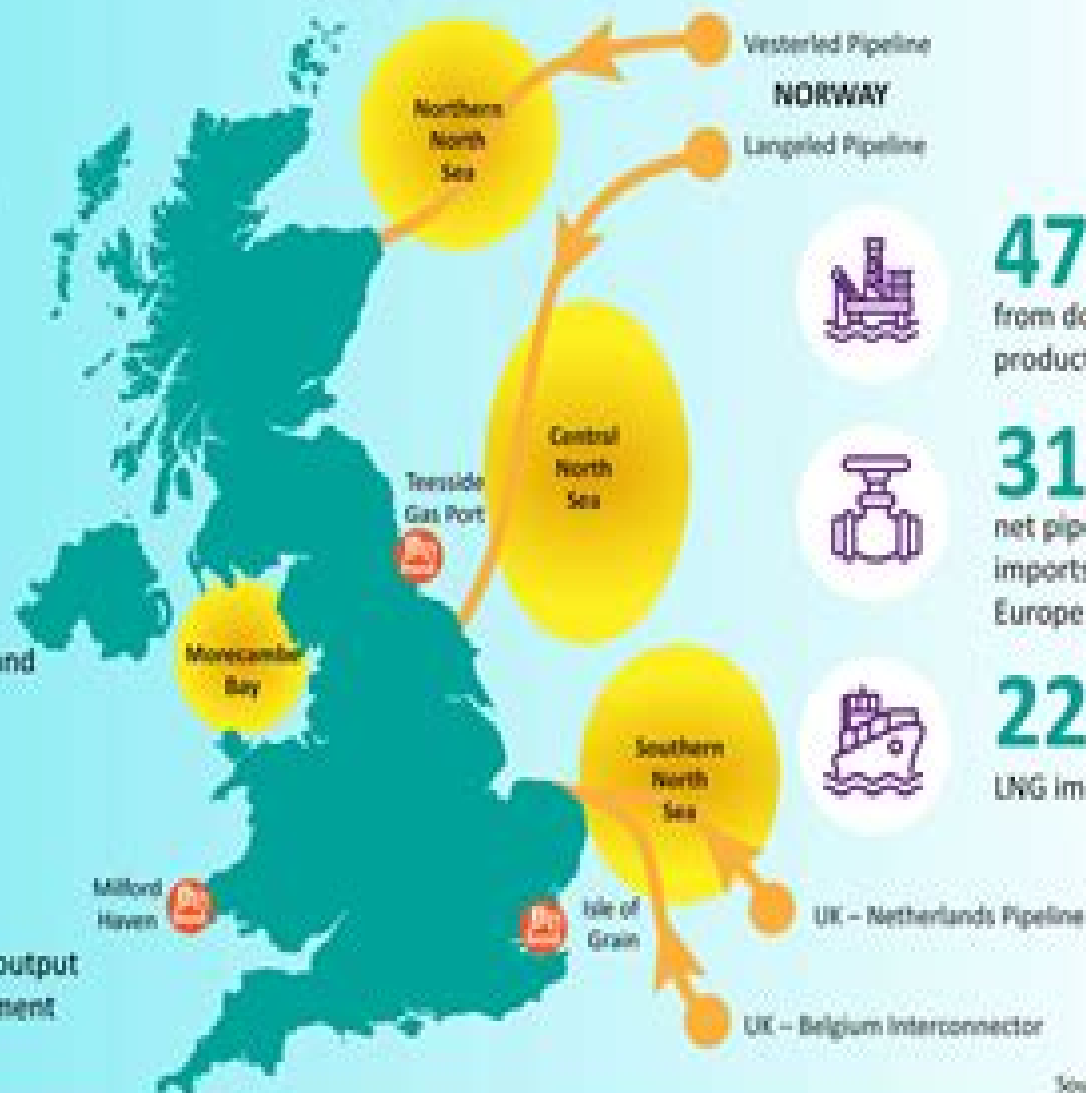
UK annual gas demand

**1,100**  
cubic metres/yr

Average gas used  
by each UK citizen

**75%**  
decline by 2030

Decrease in UK gas output  
without new investment



**47%**  
from domestic  
production



**31%**  
net pipeline  
imports from  
Europe



**22%**  
LNG imports

Source: OGW

# National Reforms In European Gas

**Jean-Michel Glachant**



## **National Reforms In European Gas:**

*National Reforms in European Gas* M. Arentsen, R. Kunneke, 2003-08-14 Focussing on the change and development of national gas markets in Europe this book provides an overview analysis and comparison of recent dynamics in several national gas markets at a time of very rapid change within this industry This overview provides a better understanding of current events and future evolution in the European gas business What can be expected at the European level given the recent trends and dynamics in national gas markets in Europe How did countries respond to the EU gas directive and why What are the important barriers to a harmonised European gas market from the perspective of national developments This book tackles these and related questions Written by experts across the field of energy policy and reform this publication will be an invaluable resource for social scientists studying the ongoing reform process in energy markets as well as industry analysts consultants policy makers and utility companies worldwide

Regulating Gas Liberalization Anton Ming-Zhi Gao, 2010-01-01 La 4e de couverture indique Along with aviation and telecommunications the gas supply chain has proved to be one of the paradigmatic factors in the great transformation in regulated industry law that has characterized recent decades The liberalization in the gas market has taken two primary legal forms i removal of entry barriers in competitive sectors and ii regulation of infrastructure sectors through unbundling economic separation of competitive and infrastructure sectors and open access requiring gas infrastructure owners operators to allow competitors to access their facilities on commercial terms comparable to those that would apply in a competitive market This book will focus on the latter legal form This is the first book to analyze in a comparative way the detailed development of the unbundling and open access regimes across three continents It is the author's contention that these two legal forms should be more widely implemented than they are at present In each of five substantial chapters on the United States Europe Japan South Korea and Taiwan the author first focuses on the proposed or current laws and industrial practices on service account functional legal and ownership unbundling and independent system operator and then on those of different open access regimes mainly including regulated and negotiated third party access insofar as they have been developed in each location Using empirical evidence from Europe the United States and Japan that a well formulated and comprehensive liberalization can bring about more advantages than disadvantages he shows how well designed unbundling and open access regimes may accomplish the following inject much needed competition into gas exploration exploitation import production and retailing reform and re regulate non competitive sectors such as transportation distribution and storage balance potential conflicts between energy security and competition and support interests such as environmental protection energy rights safety and consumer protection The author attends throughout to the contrasting market situations in countries that rely on importing natural gas by liquefied natural gas tankers LNG countries and countries with their natural gas mainly coming from production fields via direct pipelines PNG countries Identifying the key legal issues arising from the development of the various unbundling and open access regimes

discussed the book goes on to provide a detailed general legislative framework for gas liberalization that applies especially to LNG countries The author finds perhaps surprisingly that both LNG countries and PNG countries can in fact learn from each other This book will be a key reference for anyone interested in the legal issues of gas liberalization and will also provide the international energy community with keen insight into the unbundling and open access regimes in the United States Europe Japan South Korea and Taiwan Policymakers around the world will discover an excellent framework for launching or improving a gas liberalization scheme

Reshaping European Gas and Electricity Industries Dominique Finon, Atle Midttun, 2004-12-02 A unique and thorough investigation of the shift towards Europe wide energy regulation markets and business strategies and the extent to which energy systems have become more liberalised over this period Reshaping of European Gas and Electricity Industries analyses the key issues facing the European energy industry from a regulatory market and business perspective Current challenges within the field are also reviewed including competitive and environmental issues Liberalization Delivers timely insights into the changes facing the European energy industry in the face of deregulation Competition A direct look at business and marketing strategies in response to the influx of competition from across the globe Environment Provides powerful insights into the way environmentally based legislation has now become a key driver of the energy industry in Europe

**International Handbook of Network Industries** Matthias Finger, R. W. Kneke, 2011 To learn about how economic and institutional forces have shaped the network industries and policies towards them read the first part of the book To discover their impacts on particular industries read the second part And to find out what has happened in particular countries read the third part I think anyone interested in network industries should read all of it The book's structure allows for many interesting comparisons across countries and sectors Richard Green University of Birmingham UK This is a very useful and comprehensive guide to reforms in network industries in communications energy transport and water It is organized by generic topic sector and region Its authors are acknowledged experts I am confident that this Handbook will be a widely read and valuable resource for many years Martin Cave London School of Economics UK Quite an accomplishment this Handbook provides by far the most comprehensive overview of the role of the private sector and competition in infrastructure industries with thoughtful surveys of each of the major infrastructure sectors and of the key regions and countries Jos Gemez Ib ez Harvard University US In recent decades all infrastructures have undergone significant restructuring This worldwide phenomenon is often labelled liberalization and although expectations were high with respect to lower prices greater efficiency and innovation the expected gains have not always been fully realized This extensive state of the art Handbook provides a comprehensive overview of the various experiences of liberalization across different sectors regions and disciplines The multidisciplinary approach focuses on the economic political and institutional aspects of liberalization as well as to a lesser extent on technological issues As such it constitutes a unique contribution as this broad overview is often lost in the sector specific country focused and purely disciplinary approaches prevalent in the

current literature Sectors explored include telecoms the Internet energy and transport whilst the truly global perspective incorporates unique case studies from an array of developed and developing countries including the US China India and the EU The International Handbook of Network Industries will become the definitive volume for academics researchers and students of economics political science and law interested in infrastructure regulation It will also prove a valuable guide to practitioners and policy makers involved in liberalization and competition **Held Captive by Gas** Joshua

Posaner,2019-08-22 Gas makes or breaks economies as shown by the effects of the 2009 Ukraine Russia gas supply crisis Joshua Posaner looks at four case study countries in Central and Eastern Europe He examines the interdependence between the domestic political structure of a gas import dependent country and the price it paid for imports up to 2014 using the level of reliance on the dominant supplier as an indicator The more dependent a country is on a single supplier the more it pays for its supplies The author aims to explain why capitals prioritize energy security and balance their import portfolios differently while taking a new angle on the European gas system He offers a timely investigation into an oft reported subject with Russia s perceived energy weapon and themes of energy dependence weighing heavily on European political discourse

Promoting Sustainable Electricity in Europe W. M. Lafferty,2009-01-01 this book is a timely and significant read for anyone with an interest in the operation of the energy sector Karen Morrow International Energy Law conditions that qualify the effects of more general market oriented schemes The conclusions reached are of direct relevance for the ongoing debate as to the most effective policy instruments for achieving sustainable energy and climate policies in Europe Promoting Sustainable Electricity in Europe will be of interest to academics and researchers involved in environmental management energy studies technology and sustainable development Furthermore it will be of interest to policymakers and bureaucrats both at the EU level and among EU EEA member states concerned with climate change renewable energy and sustainable development at large The book should also be of relevance for business organizations and NGOs concerned with the promotion of sustainable electricity The Politics of Nuclear Energy in Western Europe Wolfgang C. Müller,Paul W.

Turner,2017 A comprehensive analysis of nuclear energy policies in the key Western Europe countries over the entire post war period European Business Debra Johnson,Colin Turner,2007-01-24 Fully revised and updated this new edition of an already well established text is easy to use engagingly written and contains a wealth of pedagogical features Exploring the European business environment paying particular attention to the role of member states and how Europe interacts with the rest of the world the authors examine what is unique about the European business environment integration how it has affected the strategy and behaviour of businesses with a European presence New to this edition is new material on the single European market the single currency and related policy issues issues not dealt with elsewhere such as the European consumer entrepreneurship sustainability and Europe s relationship with emerging economies like China an attractive new design and new pedagogical features including numerous topical case studies to illustrate the themes explored chapter

objectives discussion questions boxed supporting information and extensive further reading and resources a companion website to provide extra material for students and lecturers European Business is an essential read for all students of international business Visit the Companion website at [www.routledge.com/textbooks/9780415351355](http://www.routledge.com/textbooks/9780415351355) Natural Gas Services: Recent Reforms in Selected Markets, Inv. 332-426 , Electricity Reform in Europe Jean-Michel Glachant, 2009-01-01 this volume comes across as one of the most profound sources on the specifics of European electricity market restructuring Competition and Regulation in Network Industries The SESSA study on the Internal Energy Market was an important and influential contribution towards the Commission's proposal for a third package of proposals intending to bring more effective competition and better security of supply to Europe's energy markets This volume based on the results of the study is an important and welcome contribution to the ongoing debate on these proposals Andris Piebalgs Commissioner for Energy at the European Commission The chapters in this book are written by the leading European scholars who have studied the structure behavior and performance of liberalised electricity markets in many European countries as well as in other regions of the world Both the analyses and the policy recommendations contained in this volume are well worth careful consideration by policymakers in Europe as well as by policymakers in other countries that are seeking to adopt successful electricity sector liberalisation programs From the foreword by Paul L Joskow Massachusetts Institute of Technology US Dynamism or dissipation Competition or national champions Will enlargement promote or delay reform Energy economists contemplate the challenges posed by the restless and discontent European Commission Stephen Littlechild University of Birmingham and Judge Institute for Management Studies University of Cambridge UK The challenge of European electricity reform is being met although gradually delays notwithstanding This book provides precious help in spotting where the necessary further efforts should be directed In the US mistakes and delays have occurred no less than in Europe but an aggressive federal regulator absent in Europe is working to overcome them Electricity markets do not happen they have to be built Here are suggestions for a workable European market design No ideology just competence and wisdom from both theory and experience Will Europe learn Pippo Ranci Universit Cattolica del Sacro Cuore Italy The realisation of a European internal market for energy is still a work in progress Written by leading European scholars and discussed with major energy stakeholders this book presents a thorough analysis of the motives and methods needed to achieve a single European energy market The authors discuss the critical issues surrounding an internal European energy market including market design competition and market power sustainable energy versus the market regulation and harmonisation benchmarking and indicators modelling of competition market prices and energy forecasts They provide a multi disciplinary assessment of the best way to build the market base of a future European energy policy Electricity Reform in Europe will be of great interest to decision makers and managers in the energy industry or business sector as they will be able to see the whole European energy policy picture beyond their own corporate interests The book will also appeal to national and

European energy administrations regulatory bodies and policy makers providing a synthesis of all relevant policy issues

**The Liberalization of Electricity and Natural Gas in the European Union** Damien Geradin,2001-07-11 In this important book notable European experts in the energy field provide valuable perspectives on the principal issues raised by the liberalisation of the electricity and natural gas markets in the EU Lawyers business people regulators and policymakers who deal with matters and issues in the energy natural resources and environmental fields will find the details and insights presented here of great value

Energy Security and Natural Gas Markets in Europe Tim Boersma,2015-08-27 Moving beyond most conventional thinking about energy security in Europe which revolves around stability of supplies and the reliability of suppliers this book presents the history of European policy making regarding energy resources including recent controversies about shale gas and fracking Using the United States as a benchmark the author tests the hypothesis that EU energy security is at risk primarily because of a lack of market integration and cooperation between member states This lack of integration still prohibits natural gas to flow freely throughout the continent which makes parts of Europe vulnerable in case of supply disruptions The book demonstrates that the EU gas market has been developing at different speeds leaving the Northwest of the continent reasonably well integrated with sufficient trade and liquidity and different supplies whereas other parts are less developed In these parts of Europe there is a structural lack of investments in infrastructure interconnectors reverse flow options and storage facilities Thus even though substantial progress has been made in parts of the EU single source dependency often prevails leaving the relevant member states vulnerable to market power abuse Detailed comparisons are made of the situations in the Netherlands and Poland and of energy policy in the USA The book dismantles some of the existing assumptions about the concept of energy security and touches upon the level of rhetoric that features in most energy security and policy debates in Europe

**OECD Reviews of Regulatory Reform: Regulatory Reform in Italy 2001** OECD,2001-04-04 OECD s 2001 review of regulatory reform in Italy

**Modernizing Infrastructure in Transformation Economies** Christian von Hirschhausen,2002-01-01 The design of infrastructure policies is a controversial issue in the transition economies of Eastern Europe where the dismal state of infrastructure was widely regarded to be one of the major obstacles to economic recovery and sustained growth With the imminent enlargement of the EU Christian von Hirschhausen provides a detailed reflective analysis of the state of infrastructure development in Eastern Europe

**Law and Policy of the European Gas Market** Monica Waloszyk,2014-07-31 Law and Policy of the European Gas Market explores the law and politics of the EU gas market and in particular the regulatory and competitive choices of institutions and bodies operating on the market with a view to achieving a higher level of marke

**The Development of European Gas Markets** Javier Estrada,Arild Moe,Kåre Dahl Martinsen,1996-05-01 This volume studies the driving forces behind the development of the European gas market and the uncertainties facing the industry in Europe There is widespread consensus within Europe about the advantages of natural gas to reduce air pollution and to enhance

energy supply diversification Thus taking into account these most fundamental prerequisites for increased gas demand this volume addresses the more immediate question of how the conglomeration and organisation of European gas industries will be influenced by this latent demand potential The purpose of this book is to focus both on the analysis of evolutionary organisational processes within the gas industry and the pressures for change provoked by external forces such as interfuel competition environmental imperatives and new trends in European economic policies The potential for structural change in the organisation of the European gas industry is discussed as well as the political economic and commercial factors affecting its progress With the present uncertainty as to whether the gas industry will take advantage of the obvious market opportunities that are opening up this book takes a close look at the European gas industry at this time of change and analyses how this process may develop and the possible implications this will have on the gas industry

**Where is Oil in National Reforms** Parag Diwan, Debesh C. Patra, 2008 This book has been designed in terms of the core analytical framework of two taxonomy tables a Taxonomy of Economic Reforms and b Taxonomy of Oil Sector Reforms These two tables present structures business segment and significant economic activities of the economy and the oil sector respectively The impact of oil sector reforms on other segments of the economy has been analyzed in terms of macro economic parameters How closely reforms in oil sector and those in national economy have moved and interacted with each other have been analyzed and conclusions have moved and interacted with each other have been analyzed and conclusions have been drawn from the different perspectives of policy making and their impact This book comes out with significant findings which inter alia will be useful in designing national level policy and corporate strategy The method adopted in this study is what applicable for a sectoral strategy i e for oil sector within the emerging market condition from monopolistic market gravitating towards competitive market under an overall policy regime transformation of a public sector domination to private participation under democratic framework The strategy for oil sector has been examined and formulated at national level macro and at enterprise micro level Further industry level issues like demand supply and pricing have been dealt along with social objectives which have been identified in terms of macro economic indicators like inflation balance of payment deficit energy insecurity import dependence and fiscal deficit These problems have been analysed and solutions have been attempted through multipronged approaches

**Market Integration: The EU Experience and Implications for Regulatory Reform in China** Niels Philipsen, Stefan E. Weishaar, Guangdong Xu, 2015-11-06 This book examines the relationship between regulation and market integration with a special focus on China It pursues a Law and Economics and Comparative Law approach China and EU to analyze the current obstacles to market integration and domestic economic growth in China Topics covered at the national level include competition law public procurement rules and financial regulation At the regional and local level this book addresses questions related to administrative monopolies self regulation legal services markets and environmental law

**Electricity Market Reform** Fereidoon Sioshansi, Wolfgang



Pfaffenberger, 2006-04-13 Since the late 1980s policy makers and regulators in a number of countries have liberalized restructured or deregulated their electric power sector typically by introducing competition at the generation and retail level These experiments have resulted in vastly different outcomes some highly encouraging others utterly disastrous However many countries continue along the same path for a variety of reasons Electricity Market Reform examines the most important competitive electricity markets around the world and provides definitive answers as to why some markets have performed admirably while others have utterly failed often with dire financial and cost consequences The lessons contained within are of direct relevance to regulators policy makers the investment community industry academics and graduate students of electricity markets worldwide Covers electricity market liberalization and deregulation on a worldwide scale Features expert contributions from key people within the electricity sector

*Going Europe Or Going Dutch* Mendeltje van Keulen, 2006 The European Union has a huge impact on the government and policies of its member states It is thus surprising that the ways in which national governments attempt to shape EU policies is a topic seriously understudied This book discusses relevant academic insights and presents a framework for analysing national interest representation The empirical part discusses the EU policy of the Dutch government throughout the 1990s and presents a reconstruction of the negotiations on two internal market directives It thereby offers both for academics and practitioners a clear oversight of the making of European policies and the relevant moments and instruments for national interest representation

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