

Література

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СУЧАСНІ ТЕНДЕНЦІЇ РОЗВИТКУ РОЗДРІБНОЇ ТОРГІВЛІ В УКРАЇНІ

Роздрібна торгівля розвивається під впливом комплексу складних динамічних економічних, соціальних, правових чинників, що у своїй сукупності вагомо впливають та визначають специфічні особливості розвитку ринкового середовища та функціонування торговельних підприємств. За сучасних умов господарювання розвиток роздрібно торгівлі перебуває у вкрайній залежності від чисельності об'єктів роздрібно торгівельної мережі, форм їх організації та спеціалізації, рівня забезпеченості ним населення. З огляду на активну мілітаризацію зовнішнього економічного середовища і, відповідно, факторів розвитку роздрібно торгівлі, актуалізується необхідність регулярної аналітичної оцінки й характеристики сучасного стану, ключових тенденцій розвитку та результатів діяльності роздрібно торгівельних підприємств в Україні.

Роздрібна торгівля по своїй суті є посередником в процесі відтворення, впливає на обсяги і структуру товарної пропозиції, сприяє стабілізації ринку продовольчих та непродовольчих товарів. У цілому, міське роздрібно торгівлі можна визначити забезпечення ефективної реалізації та своєчасного доведення до кінцевих споживачів продовольчих товарів.

До слабких сторін розвитку роздрібно торгівлі в Україні можна віднести наступні аспекти:

- темпи зростання роздрібно товарообігу значно відстають від темпів зростання реальних доходів домогосподарств;
- значна частина ринку споживчих товарів та послуг перебуває в «тіні»;
- фізична маса товарів не зростає;
- розвиток роздрібно торгівлі характеризується нерівномірністю як на регіональному рівні, так і за окремими сегментами споживчого ринку [1, с. 249-251].

Порівняно більш активними темпами розвитку роздрібно торгівлі в Україні характеризуються Донецька, Дніпропетровська області, а також міста Харків, Одеса, Львів і Київ. Причому безумовним лідером за темпами розвитку торговельних мереж в Україні є м. Київ, що обумовлено достатньо високим рівнем доходів мешканців столиці [2, с. 128-130].

Згідно з офіційними даними Державної служби статистики України, оборот роздрібно торгівлі має тенденцію до зростання (табл. 1). Оборот роздрібно торгівлі в Україні у січні 2014 року порівняно з січнем 2013 року (у порівняльних цінах) зріс на 8,8% - до 64,762 млрд грн. Роздрібно товарообіг в Україні в 2013 році проти 2012 року зріс на 9,5% - до 884,2 млрд грн. [4]. Найвищі значення зростання даного показника спостерігаються в Донецькій області (на 12,8% - до 13,352 млрд грн.), у Чернівецькій області (на 12,1% - до 2,578 млрд грн.), а також у Рівненській і Чернівецькій областях (на 11,8% і 11,4%, до 2,651 млрд грн і 1,759 млрд грн відповідно). Оборот роздрібно торгівлі в м. Києві в січні-лютому 2014 року порівняно з відповідним періодом минулого року зріс на 8,9% - до 17,323 млрд грн [4].

Таблиця 1

Ключові показники розвитку роздрібно торгівлі в Україні

Рік	Обсяг роздрібно товарообігу підприємств, млн.грн.	У тому числі питома вага, у %		Навантаженість об'єктів роздрібно торгівлі підприємств, тис.од	У тому числі		Кількість реалізації з продажу споживчих товарів, од.
		Продовольчих товарів	Непродовольчих товарів		Магазини	Корси та автозаправні станції	
2000	28757	51,9	48,1	103,2	77,9	25,3	2514
2001	34417	50,4	49,6	96,4	72,3	24,1	2715
2002	39691	48,0	52,0	89,3	66,8	22,5	2853
2003	49994	45,6	54,4	83,8	62,3	21,5	2891
2004	67556	43,9	56,1	78,5	58,3	20,2	2869
2005	94332	41,6	58,4	75,2	55,8	19,4	2880
2006	129952	38,2	61,8	73,6	54,6	19,0	2880
2007	178233	35,3	64,7	71,9	52,3	19,6	2834
2008	246903	34,4	65,6	69,2	50,5	18,7	2785
2009	230955	40,0	60,0	65,3	47,6	17,7	2761
2010	280890	39,5	60,5	64,8	48,0	16,8	2758
2011	350059	38,9	61,1	64,2	48,4	15,8	2698
2012	405114	40,2	59,8	62,2	47,2	15,0	2647

Джерело: [4]

Аналітична характеристика ключових показників розвитку роздрібно торгівлі в Україні дозволила виявити наступні тенденції:

- 1) регіональна експансія та глобалізація - у сучасних умовах роздрібно торгівля характеризується переважно екстенсивним шляхом розвитку, оскільки підвищення обсягів продажу обмежене колом покупок, врахо-

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