

TYPES OF MERGERS & ACQUISITIONS



HORIZONTAL

Companies with similar products or services come together with the main goal to expand their offering or markets.



VERTICAL

Companies in the same industry join their force to improve logistics, consolidate staff, or reduce time to market their offerings.



CONGLOMERATE

Companies in different industries join their forces with a goal to broaden their range of services and products.



CONCENTRIC

Companies share customer bases but provide different services and do have a mutual relationship.

Mergers And Acquisitions Business Strategies For Accountants

Glenn R. Carrington



Mergers And Acquisitions Business Strategies For Accountants:

Mergers and Acquisitions William J. Gole, Joseph Morris, 2007-07-20 Supplemented annually to keep accountants up to date with the latest SEC requirements this completely revised edition focuses on the entire process of Mergers and Acquisitions from planning through post acquisition integration Readers will find helpful step by step guidance on reviewing an acquisition candidate setting up and implementing computer system transactions accounting for the business combination and tax compliance and regulatory considerations *Mergers, Acquisitions, and Corporate Restructurings* Patrick A. Gaughan, 2007-12-10 Modern restructuring techniques for a global business landscape Corporate restructurings are an indispensable tool in building a new generation of re engineered companies with the power and resources to compete on a global playing field Written from a practical and historical perspective Mergers Acquisitions and Corporate Restructurings Fourth Edition carefully analyzes the strategies and motives that inspire M As the laws and rules that govern the field as well as the offensive and defensive techniques of hostile acquisitions In this thoroughly revised Fourth Edition author and business valuation expert Patrick Gaughan provides a fresh perspective on M As in today s global business landscape and how your company can reap the benefits from the various forms of restructurings available Packed with the most up to date research graphs and case studies Mergers Acquisitions and Corporate Restructurings Fourth Edition explores Recent takeover trends including the role of private equity firms and hedge funds Most effective offensive and defensive tactics in hostile bids A review of the effect of shareholder wealth on a variety of takeover actions Modern historical and global perspectives on the field The various forms of downsizing including divestitures spinoffs and equity carve outs Bankruptcy as an effective restructuring technique Latest developments in corporate governance Pros and cons of joint ventures and strategic alliances Primary methods used to value public and private companies Mergers & Acquisitions Joseph Morris, 1995-07-10 Contains step by step guidance on reviewing an acquisition candidate setting up and implementing computer system transactions accounting for the business combination tax compliance and regulatory considerations Features a comprehensive discussion on technical accounting and tax requirements along with practical procedural information and examples of application Supplemented annually to keep accountants up to date with the latest SEC requirements regulatory and tax law changes *Mergers and Acquisitions* Joseph Morris, 2000-05-23 The exploding level of activity in mergers and acquisitions in recent years has placed increased demands on the accountants involved This book shows accountants how to achieve competence in the various accounting and business aspects of mergers and acquisitions

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real life deals made or announced within the last five years extensive discussions of all current valuation techniques and their strengths and weaknesses cross border transactions analyzed and explained in detail tax and legal issues covered comprehensively Focuses on the REAL WORLD not just theory The 99 case studies span every industry and dozens of countries and show how deals are done rather than just the theory behind them All cases fully updated for this edition Cases all involve transactions that have occurred or been announced within the past 3 5 years Extensive updating and enhanced content provided on reorganization bankruptcy and liquidation issues both inside and outside of bankruptcy court

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