

# Off Track? The Future of the European Defense Industry

KATIA VLACHOS-DENGIER



NATIONAL DEFENSE RESEARCH INSTITUTE

# Off Track The Future Of The European Defense Industry

**Lei Shi**



## **Off Track The Future Of The European Defense Industry:**

*Off Track?* Katia Vlachos-Dengler, 2004 With the defense industry of Western Europe virtually reduced to four major players BAE SYSTEMS THALES EADS and Finmeccanica what will its role be in the global defense industry In this report the author provides an overview of the current state of the market describes the major European players their activities and their partnerships and explores the major driving factors of the market She then posits alternative scenarios by examining the influence of these driving factors and traces the implications of these scenarios for the progress of transatlantic defense industrial cooperation She concludes that the industry is in a difficult situation and suggests areas of potential change to improve the industry's future outlook The Rise of European Security Cooperation Seth G. Jones, 2007-02 A systematic and comprehensive analysis of the significant increase in security cooperation among European states **The Handbook of European Defence Policies and Armed Forces** Hugo Meijer, Marco Wyss, 2018-06-22 The armed forces of Europe have undergone a dramatic transformation since the collapse of the Soviet Union The Handbook of European Defence Policies and Armed Forces provides the first comprehensive analysis of national security and defence policies strategies doctrines capabilities and military operations as well as the alliances and partnerships of European armed forces in response to the security challenges Europe has faced since the end of the cold war A truly cross European comparison of the evolution of national defence policies and armed forces remains a notable blind spot in the existing literature The Handbook of European Defence Policies and Armed Forces aims to fill this gap with fifty one contributions on European defence and international security from around the world The six parts focus on country based assessments of the evolution of the national defence policies of Europe's major medium and lesser powers since the end of the cold war the alliances and security partnerships developed by European states to cooperate in the provision of national security the security challenges faced by European states and their armed forces ranging from interstate through intra state and transnational the national security strategies and doctrines developed in response to these challenges the military capabilities and the underlying defence and technological industrial base brought to bear to support national strategies and doctrines and finally the national or multilateral military operations by European armed forces The contributions to The Handbook collectively demonstrate the fruitfulness of giving analytical precedence back to the comparative study of national defence policies and armed forces across Europe *The Modern Defense Industry* Richard A. Bitzinger, 2009-10-15 Whether it's guns and ammunition or multidimensional anti terrorism systems the defense industry is dynamic complex and ubiquitous It is also mysterious powerful and controversial involving thousands of players worldwide from suppliers and producers to government and military procurers to shadowy figures that trade in the black market This comprehensive two volume reference will explore on a global scale the various issues concepts problems and controversies surrounding the rise of the modern defense industry Unparalleled in its scope and insight The Modern Defense Industry will prove invaluable to the industry's critics and

champions alike The phenomenon of a more or less permanent defense industry especially one so wide in scale breadth air sea land and space technology and geography is still relatively new Until now its implications for politics economics and technology have not been adequately discussed in an authoritative accessible format for scholars and researchers business people journalists policymakers and interested laymen The Modern Defense Industry addresses the period from 1945 to the present covering the United States Europe Russia China Israel and other important arms producing and arms procuring countries Including essays by experts from around the world a glossary data on firms and governments laws and policies primary documents case studies and a host of other elements this set will be a unique resource for anyone interested in the arms industry It will also offer penetrating insights into topics like international relations and diplomacy arms proliferation and contemporary politics Volume I comprises chapters by experts in the field on topics like the relationship between the industry military and government how new modes of warfare are changing the industry the implications of globalization on the industry the black and gray areas of the arms trade and much more Volume II features an extensive A Z glossary of terms lists of defense firms and government agencies annotated primary documents lists of leading defense contractors and key weapons systems an analysis of key legislation and professional organizations The Modern Defense Industry sets the standard for state of the art overviews of an industry that has for better or worse come to infuse nearly every aspect of world affairs in the early twenty first century [Encyclopedia of Violence, Peace, and Conflict](#) ,2008-09-05 The 2nd edition of Encyclopedia of Violence Peace and Conflict provides timely and useful information about antagonism and reconciliation in all contexts of public and personal life Building on the highly regarded 1st edition 1999 and publishing at a time of seemingly inexorably increasing conflict and violent behaviour the world over the Encyclopedia is an essential reference for students and scholars working in the field of peace and conflict resolution studies and for those seeking to explore alternatives to violence and share visions and strategies for social justice and social change Covering topics as diverse as Arms Control Peace Movements Child Abuse Folklore Terrorism and Political Assassinations the Encyclopedia comprehensively addresses an extensive information area in 225 multi disciplinary cross referenced and authoritatively authored articles In his Preface to the 1st edition Editor in Chief Lester Kurtz wrote The problem of violence poses such a monumental challenge at the end of the 20th century that it is surprising we have addressed it so inadequately We have not made much progress in learning how to cooperate with one another more effectively or how to conduct our conflicts more peacefully Instead we have increased the lethality of our combat through revolutions in weapons technology and military training The Encyclopedia of Violence Peace and Conflict is designed to help us to take stock of our knowledge concerning these crucial phenomena Ten years on the need for an authoritative and cross disciplinary approach to the great issues of violence and peace seems greater than ever More than 200 authoritative multidisciplinary articles in a 3 volume set Many brand new articles alongside revised and updated content from the First Edition Article outline and glossary of key terms at the beginning of each article

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Europe and the United States Franz Oswald, 2006-04-30 Oswald argues that European security autonomy will lead to a more balanced transatlantic partnership even though American military might will remain far superior As U S leaders indicate a willingness to disengage from their former European protectorate the Europeanization of Europe s own security needs their ability to take care of their own crises will proceed apace An understanding of this process is key to an American foreign policy that recognizes Europe as a strategic actor in its own right an indispensable ally with its own military and nonmilitary instruments of crisis management At the end of the Cold War with the collapse of the Soviet Union in 1991 and the postcommunist transformation of Central and Eastern Europe the U S led NATO alliance found itself without its erstwhile primary enemy While NATO found new purpose as guarantor of stability for an increasing membership and crisis manager in Southeast Europe the alliance s expansion also advanced its transformation from a collective defense organization into a security community While NATO was redefining itself the European Union created the institutional and political prerequisites for a European security and defense policy In his analysis of Europe s emancipation from security dependence on the United States Oswald expects the economic strength of the European bloc to translate into responsibility for regional security Yet this is not to say that the EU is emerging as the primary challenger to U S hegemony Instead Oswald argues European security autonomy will lead to a more balanced transatlantic partnership even though American military might will remain far superior As U S leaders indicate a willingness to disengage from their former European protectorate the Europeanization of Europe s own security needs their ability to take care of their own crises will proceed apace An understanding of this process is key to an American foreign policy that recognizes Europe as a strategic actor in its own right an indispensable ally with its own military and nonmilitary instruments of crisis management

**Defence Procurement And Industry Policy**

Stefan Markowski, Peter Hall, Robert Wylie, 2010 Defence procurement remains a relatively under researched area mostly focusing on the USA This revealing book looks at defence procurement from the point of view of smaller countries such as Israel Australia Poland and Spain

*New Europe, New World?* Alfonso Martínez Arranz, 2010 The EU has long played a central role in promoting economic prosperity and political stability in Europe With twenty seven countries it is a powerful trade negotiator and is seen by many as a growing force for global security and welfare But does the EU giant have feet of clay Is it recognized as a legitimate political and social project by its own citizens How well does it respond to global challenges such as environmental degradation and terrorism How successful is it in projecting its image as a promoter of human rights of conflict prevention social justice development cooperation environmental protection and multilateralism This volume contributes to the debate about the changing face of Europe and the way it works not just internally but also with the rest of the world It first explores the merits of fostering inclusive multicultural citizenship and religious pluralism in Europe the necessity of reinventing the EU from below and the urgency of addressing EU internal migration problems It then

examines the new role of the EU in world politics and how other countries view it in terms of hard and soft power Can the EU inspire by its development aid conflict prevention social and audiovisual policies How efficient is it in exporting security to the rest of the world The final chapters deal with the EU in the Asia Pacific region Encyclopedia of Violence, Peace, & Conflict: A-F Lester R. Kurtz, 2008 Provides timely and useful information about antagonism and reconciliation in all contexts of public and personal life An essential reference for students and scholars working in the field of peace and conflict resolution studies and for those seeking to explore alternatives to violence and share visions and strategies for social justice and social change *Bibliographic Index*, 2006 The Emergence of EU Defense Research Policy Nikolaos Karampekios, Iraklis Oikonomou, Elias G. Carayannis, 2017-11-16 This book explores European security and defense R D policy unveiling the strategic industrial institutional and ideational sources of the European Commission's military research initiative Starting from a well defined empirical epicentre the rise of non civilian R D priorities in the European Union this book covers interrelated themes and topics such as approaches to arms production and R D collaboration relationships between European R D related institutions technology and research foundations of European security policy past and present European armament collaborations transatlantic R D collaboration the militarization of border security Divided into 5 sections the enclosed chapters explore the EU technology and innovation policy in regards to security industrial competitiveness and military capabilities The terrorist attacks in the US on September 11 2001 provided a window of opportunity for the introduction of security as a distinct European R D priority In fact since 2002 the Preparatory Action for Security Research PASR has funded 45 million euros to 39 research consortia to conduct security R D While the idea of pooling defense research efforts and programmes in Europe is not new the establishment of institutions like the European Defense Agency EDA are a major step into institutionalizing European agencies involvement in supporting defense technology research It is against this backdrop of policy developments that this book is positioned in addition to addressing some of the political economic industrial and philosophical questions that arise Featuring contributions from a variety of academic fields and industries this book will be of interest to scholars researchers students and policy makers in the fields of security policy international relations innovation European studies and military studies **American Book Publishing Record**, 2003 **The Future of European Security** J. Philip Rogers, 1993-06-18 Brings together a number of prominent American and European policy makers and analysts to examine the key issues involved in the new political thinking about Europe's security The overall picture is optimistic but events such as the Yugoslav civil war suggest perhaps a more dangerous future **Evaluating Future U.S. Army Force Posture in Europe** Kathleen H. Hicks, Heather A. Conley, Lisa Sawyer Samp, Anthony Bell, 2016-07-30 This report offers an examination of U S Army force posture in Europe amid heightened tensions between the United States and Russia The report explores the necessary components of a sustainable and credible deterrence posture in Europe and highlights key challenges from the strategic down to the tactical level It offers

recommendations for how to best recalibrate U S defense and deterrence posture in Europe over the next decade

*Defense Industry Bulletin* ,1970      *The Bibliographic Index* ,2005      *Defense Burdensharing Alternatives for the Future*  
United States. Congress. House. Committee on Armed Services. Defense Burdensharing Panel,1990      **The Economics of  
Defense Industry** Thomas-Durell Young,2023-10-17 This book on the economics of defence industry assesses a series of  
historical and contemporary case studies that consistently demonstrate the need for governments to recognise and thereafter  
factor the financial needs of a narrow industrial sector that is capital intensive technologically advanced and that requires a  
highly skilled labour force Since the end of the cold war Western governments have systematically reduced financial support  
to their domestic defence industry and have seemingly ignored planning and funding industrial mobilisation In all cases  
government policy has been to encourage industries to consolidate capacity to become financially viable in a sector that has  
seen diminished demand The 2022 Russian invasion of Ukraine has caused Western governments to reassess their previous  
assumptions Efforts to increase industrial capacity have been met with the iron laws of economics whereby businesses need  
to show return on investments The chapters in this volume posit that efforts to rationalise industrial capacity and innovation  
to meet short term financial efficiencies inevitably results in limited expensive and long delays in increased production in  
times of international crisis This book serves as an essential guide for academics researchers and students interested in  
defence economics industrial economics international relations and industrial policy The chapters in this book were originally  
published in various issues of *Defense Security Analysis*      *Project on Nuclear Issues* Stephanie Spies,Sarah  
Weiner,2013-07-11 The Center for Strategic and International Studies launched the Project on Nuclear Issues PONI in 2003  
in order to revitalize and strengthen a community of nuclear weapons experts whose training and background increasingly  
emphasize multidisciplinary expertise especially among younger generations In support of this goal the PONI conference  
series was created to provide a forum for facilitating new and innovative thinking on how to address the evolving role of  
nuclear weapons in international security and to gather people from across the policy and technical communities to discuss  
key issues The 2012 conference series included events at Pacific Northwest National Laboratory in April Los Alamos National  
Laboratory in June and the Center for Strategic and International Studies in October before concluding with a Capstone  
Conference at Offutt Air Force Base home of the U S Strategic Command in March The papers included in this volume are a  
collection of some of the presentations delivered at the Capstone Conference Spanning a wide range of technical and policy  
issues these selected papers hope to further discussion in their respective areas as well as contribute to the success of the  
greater nuclear community      **The Decline of European Naval Forces** Jeremy Stohs,2018-04-15 The Decline of European  
Naval Forces aims to provide insight into the evolution of Europe s naval forces since the end of the Cold War To illuminate  
the drastic changes many European navies have undergone over the last twenty five years Jeremy St hs analyzes the defense  
policies and naval strategies of eleven European states as well as the evolution deployment and capabilities of their

respective naval forces In these case studies the development of Europe s most important naval forces is assessed per the respective strategic framework in which they have operated over the past two decades St hs describes not only the general composition of each force but also the range of their capabilities and their important technical features His study shows that since the end of the Cold War all but a few European navies have significantly decreased in size and thus have ceded important capabilities along the way Based on the understanding of sea power as a prerequisite for political influence and economic health the consequences of the geopolitical shift toward the Asian Pacific region and most importantly the general decline of Europe s traditional naval capabilities the author concludes that the ability of European states to influence events near and abroad by means of their naval forces has atrophied and will continue to be called into question in the future



## **Off Track The Future Of The European Defense Industry** Book Review: Unveiling the Magic of Language

In a digital era where connections and knowledge reign supreme, the enchanting power of language has become much more apparent than ever. Its power to stir emotions, provoke thought, and instigate transformation is truly remarkable. This extraordinary book, aptly titled "**Off Track The Future Of The European Defense Industry**," compiled by a very acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound effect on our existence. Throughout this critique, we will delve to the book's central themes, evaluate its unique writing style, and assess its overall influence on its readership.

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