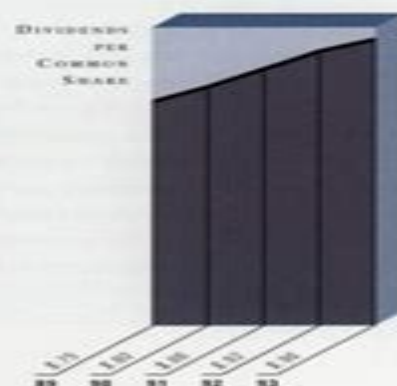
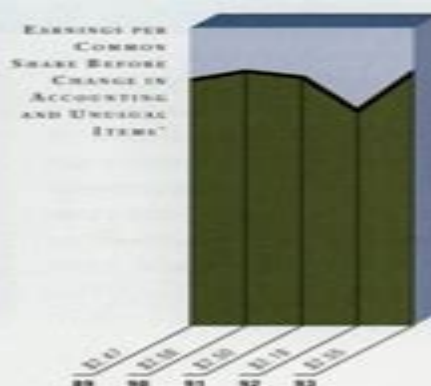
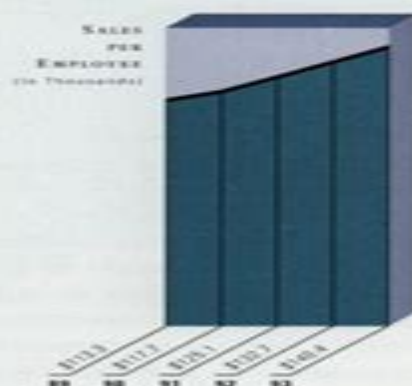


Years ended September 30	1993	1992	% Change 1993 vs 1992
<i>(Dollars in millions, except per share amounts)</i>			
Sales	\$10,840	\$10,910	(0.6%)
Income before income taxes and change in accounting	904	778 *	16.2%
Percent to sales	8.3%	7.1%	
Income before change in accounting	562	483 *	16.4%
Percent to sales	5.2%	4.4%	
Earnings per common share			
Primary	2.55	2.16 *	18.1%
Fully diluted	2.51	2.14 *	17.3%
Dividends	211	208	2.4%
Per common share	.96	.92	4.3%
Shareowners' equity	2,956	2,778	6.4%
Per common share	13.35	12.58	6.1%
Average common shares outstanding (in millions)	219.8	223.6	(1.7%)
Company funded research and development	587	499	17.6%
Total backlog	13,135	14,564	(9.8%)
Number of employees	77,028	78,685	(2.1%)

* Excludes the one-time charge related to the change in accounting for retirement medical benefits (see Note 1 to Financial Statements). Including the effect of this accounting change the company had a net loss for 1992 of \$1,036 million, or \$4.62 per share.

Common Stock Quarterly Market Price Information

Fiscal Quarters	1993		1992	
	High	Low	High	Low
First	29 3/4	25	27 3/4	24 3/4
Second	31	27 3/4	28 1/4	23 3/4
Third	34 3/4	29 3/4	25 1/4	22 1/4
Fourth	36 3/4	30 1/4	26 3/4	22 1/4



* See change in accounting note above. The per share effect of unusual items was an increase of 40 cents in 1989 and 7 cents in 1991.

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Table of Contents Main Developments In Trade 1993 Annual Report

1. Understanding the eBook Main Developments In Trade 1993 Annual Report
 - The Rise of Digital Reading Main Developments In Trade 1993 Annual Report
 - Advantages of eBooks Over Traditional Books
2. Identifying Main Developments In Trade 1993 Annual Report
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Main Developments In Trade 1993 Annual Report
 - User-Friendly Interface
4. Exploring eBook Recommendations from Main Developments In Trade 1993 Annual Report

- Personalized Recommendations
- Main Developments In Trade 1993 Annual Report User Reviews and Ratings
- Main Developments In Trade 1993 Annual Report and Bestseller Lists
- 5. Accessing Main Developments In Trade 1993 Annual Report Free and Paid eBooks
 - Main Developments In Trade 1993 Annual Report Public Domain eBooks
 - Main Developments In Trade 1993 Annual Report eBook Subscription Services
 - Main Developments In Trade 1993 Annual Report Budget-Friendly Options
- 6. Navigating Main Developments In Trade 1993 Annual Report eBook Formats
 - ePub, PDF, MOBI, and More
 - Main Developments In Trade 1993 Annual Report Compatibility with Devices
 - Main Developments In Trade 1993 Annual Report Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Main Developments In Trade 1993 Annual Report
 - Highlighting and Note-Taking Main Developments In Trade 1993 Annual Report
 - Interactive Elements Main Developments In Trade 1993 Annual Report
- 8. Staying Engaged with Main Developments In Trade 1993 Annual Report
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Main Developments In Trade 1993 Annual Report
- 9. Balancing eBooks and Physical Books Main Developments In Trade 1993 Annual Report
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Main Developments In Trade 1993 Annual Report
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Main Developments In Trade 1993 Annual Report
 - Setting Reading Goals Main Developments In Trade 1993 Annual Report
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Main Developments In Trade 1993 Annual Report

- Fact-Checking eBook Content of Main Developments In Trade 1993 Annual Report
- Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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