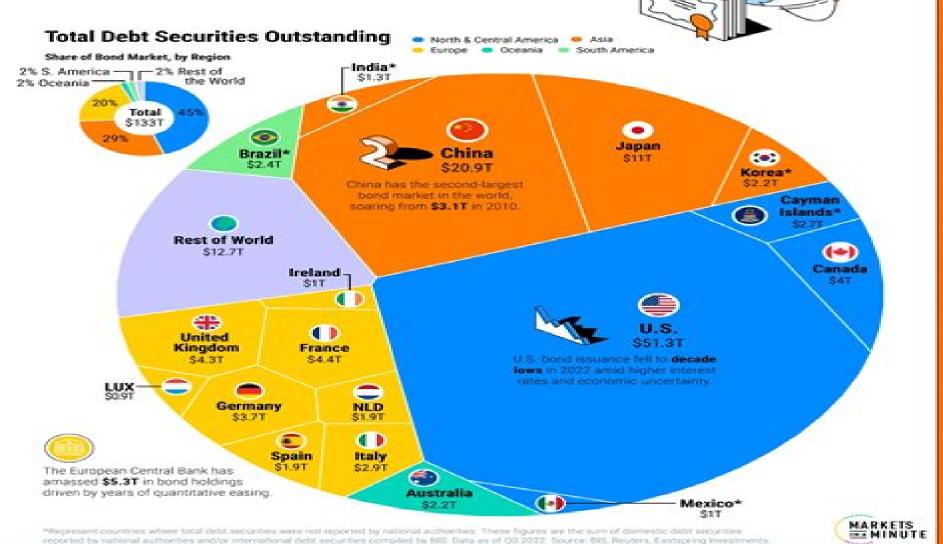
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Michael Rajnik

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Schmidt, 2014-01-28 An up to date funding subsidy these banks receive comprehensive analysis of the high yield bond market in Asia Beginning with a general definition of high yield bond products and where they reside within the corporate capital structure this newly updated guide looks at the development of high yield bonds in the United States and Europe before analysing this sector in Asia It covers issuer countries and industries ratings and size distributions and also covers the diversification of the high yield issuer universe It includes a thorough technical analysis of high yield bond structures commonly employed in Asian transactions including discussion of the respective covenants and security packages that vary widely across the region Chapters and sections new to this edition cover such subjects as high yield bond restructuring the new high yield Dim Sum market and the high yield placement market shutdown of 2008 2009 Finally the book looks at the new characteristics of Asian economies for indicators on how the high yield market will develop there are the near future Offers an extremely detailed analysis of Asia's high yield bond market Features new and updated material including new coverage of the key differences between Asian structures and United States structures Ideal for CFOs of companies contemplating high yield issuance as well as investment bankers bank credit analysts portfolio managers and institutional investors **ASEAN+3 Bond Market Guide** Asian Development Bank, 2012-01-01 This report contains the comprehensive reports of the ASEAN 3 Bond Market Forum Sub Forum 1 SF1 and Sub Forum 2 SF2 The SF1 report Volume 1 analyzes the harmonization and standardization of the existing bond markets in the ASEAN 3 It also contains the individual market guides of 11 economies under the ASEAN 3 Bond Market Forum ABMF The SF2 report Volume 2 provides an overview of the ASEAN 3 bond markets and their infrastructures as well as issues confronted by each bond market in the region It also presents bond market infrastructure diagrams domestic bond transaction flows and cross border bond transaction flows which can help the reader to visually navigate the existing bond market infrastructures in the region The report is the product of the collaborative efforts of the National Members and Experts and International Experts of the ABMF in cooperation with the Asian Development Bank's Office of Regional Economic Integration **Emerging Asian Fixed Income Markets** Erik Banks, 1994-11-17 The investor community is constantly looking for new sources of investment opportunity in the form of current income and capital gains Much of the focus by fund managers institutional investors and retail investors is currently on the global emerging markets of Asia where over 1 trillion of infrastructure and development projects will have to be funded over the next decade In recent months more institutions have been focusing on the fixed income markets where returns have been impressive The text from credit risk authority Erik Banks provides a detailed review of the emerging Asian fixed income markets and their primary instruments along with a discussion of market participants market mechanics and associated hedging and financing instruments

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