



INTERNATIONAL
ENERGY AGENCY

Outline

1. European Gas Supply/Demand at a Turning Point

- Growing use of gas in the electricity mix
- Growing imports
- Imported gas-to-power

2. Major Security of Gas Supply Issues

- Growing import dependency/Access to resources
- Transit/facility concentration
- Substantial gas investment
- Investment drivers in open markets
- Market fragmentation

3. Conclusion

**SECURITY OF
GAS SUPPLY
IN OPEN
MARKETS**

**LNG AND POWER AT
A TURNING POINT**

Security Of Gas Supply In Open Markets Lng And Power At A Turning Point

Andreas Bausch, Burkhard Schwenker



Security Of Gas Supply In Open Markets Lng And Power At A Turning Point:

Security of Gas Supply in Open Markets International Energy Agency, 2004 Over the last decade many IEA member countries have opened their energy markets to competition with governments progressively withdrawing from direct management of the gas sector and focusing on establishing objectives and competition frameworks With the continued growth of gas demand and the decline of domestic reserves most IEA countries will need to import more gas mainly for power generation which will require access to gas reserves at competitive conditions as well as timely investment in new infrastructure to ensure a reliable gas supply This publication part of a series on energy market reforms examines recent developments in security of gas supply and reliability in all IEA regions in the light of these new demand and supply trends It includes a CD ROM containing the views of the main stakeholders governments regulators industry customers and other organisations involved

European Energy Security Nataliya Esakova, 2013-01-24 Nataliya Esakova performs an analysis of the interdependencies and the nature of cooperation between energy producing consuming and transit countries focusing on the gas sector For the analysis the theoretical framework of the interdependence theory by Robert O Keohane and Joseph S Nye and the international regime theory are applied to the recent developments within the gas relationship between the European Union and Russia in the last decade The objective of the analysis is to determine whether a fundamental regime change in terms of international regime theory is taking place and if so which regime change explanation model in terms of interdependence theory is likely to apply

Transnational Gas Markets and Euro-Russian Energy Relations Andrei V. Belyi, 2016-04-29 This book analyses how transnational gas markets have evolved and impacted on EU Russia energy relations It examines how the political conflict surrounding Ukraine has accelerated a negative interdependence in the region with energy interdependence increasingly used as an instrument of diplomacy

Energy Security A. Marquina, 2008-10-08 A new look at the different perspectives on energy security policies of European and Asian countries The book explains the reasons for the failure of EU common energy policies and the deficiencies in the policies towards Central Asia It examines Chinese energy diplomacy and the possibility of energy competition and cooperation in Northeast Asia

Energy Security Sanam S. Haghighi, 2007-08-31 This book offers the first comprehensive assessment of the various internal and external measures undertaken by the European Union to guarantee security of oil and gas supply It sets out and analyses in a coherent and thorough manner those aspects of EU external policy that are relevant in establishing a framework for guaranteeing energy security for the Union What makes the book unique is that it is the first of its kind to bridge the gap between EU energy and EU external policy The book discusses EU policy towards the major oil and gas producing countries of Russia the Mediterranean and the Persian Gulf at the bilateral as well as regional and multilateral level It brings together not only the dimensions of trade and investment but also other important aspects of external policy namely development and foreign policy The author argues that the EU's energy security cannot be achieved through adopting a purely internal

approach to energy issues but that it is necessary to adopt a holistic approach to external policy covering efficient economic relations as well as development co operation and foreign policies towards energy producing countries The book will be a valuable resource for students of EU law WTO law or international energy law as well as scholars and practitioners dealing with energy issues

Oil, gas and other energ... Albert Legault, Energy Trends and Their Implications for U.S. Army Installations Eileen T. Westervelt, 2005 The primary issues affecting energy options are those of availability affordability sustainability and security Since energy resources are unevenly distributed around the world and the impacts of energy consumption have global reach in both environmental and political terms any meaningful review of energy related issues must take a global perspective This work synthesizes world and national energy issues including energy source options resource stocks and future prognosis in the context of how Army installations need to respond to changing trends This report presents implications of actions that may be taken in response to the national and world energy situation to help the Army to make informed choices on energy utilization that will contribute to sustaining the Army s mission

Asia's Energy Trends And Developments (In 2 Volumes) Mark Tat Soon Hong, Amy V R Lugg, 2013-04-04 With Asia especially China and India leading world energy consumption Asian energy trends are now of global interest with deep implications for the world economy and geopolitics Understanding the issues often require real life case scenarios This two volume compilation presents the key topics on Asia s energy trends and developments that were presented at the Institute of Southeast Asian Studies in Singapore as part of its Energy Series Programme A wide range of topics is covered from nanotechnology clean energy hydropower renewable energy and nuclear power to bilateral relations energy security and energy efficiency all with the unifying energy theme in the context of Asia The nature of the issues is clearly illustrated in the case studies The chapters are authored by international experts and innovators in their respective fields from academia government and private sectors providing their perspectives on the energy debate in Asia This compilation will provide the reader with insights into the overall trends and developments that have shaped and continue to influence energy policy economic strategy and geopolitics in Asia The case studies offer an especially useful reference point for experts and an understanding of the complex issues for laypersons

Putting a Price on Energy, 2007 *Red Gas* P. Högselius, 2012-12-28 This book applies a systems and risk perspective on international energy relations author Per H gselius investigates how and why governments businesses engineers and other actors sought to promote and oppose the establishment of an extensive East West natural gas regime that seemed to overthrow the fundamental logic of the Cold War

Energy Policies of IEA Countries ..., 2004 **Handbook Utility Management** Andreas Bausch, Burkhard Schwenker, 2009-07-07 Along with the increasing deregulation of European utility markets the dynamics of and the competitive pressure in the utility industries have steadily increased over the last years These changes in the regulatory framework towards an integrated market environment have resulted in new challenges for the management of power and gas companies and in a substantial need for

strategic reorientation In the context of these developments the Handbook Utility Management reflects current challenges in the utility industries and provides solutions from a managerial perspective The inclusion of latest insights from top managers renowned researchers professionals in utility related investment banking and consulting and professionals in public and supranational organizations on all value chain activities within the industry makes the Handbook an indispensable asset for both professionals and researchers

Governing the Energy Transition Geert Verbong, Derk Loorbach, 2012-03-29 The Energy Transition the inevitable shift away from cheap centralized largely fossil based energy systems is one of the core challenges of our time This book provides a coherent and novel insight into the nature of this challenge and possible strategies to accelerate and guide such transitions It brings together prominent European scholars and practitioners from the fields of energy transition research and governance to draw attention to the current complex dynamics in the energy domain and offer elegant and provocative explanations for current crises and lock ins They identify multiple energy transition pathways that emerge and increasingly compete and emphasize the need and possibilities for novel governance By analysing the complexity of energy transition processes and the difficulties in shifting to sustainable pathways this text questions the extent to which actually governing energy transitions is already reality just an illusion or a bare necessity

The Making of Europe's Critical Infrastructure P. Högselius, A. Hommels, A. Kaijser, E. van der Vleuten, Erik van der Vleuten, 2013-11-26 Europe's critical infrastructure is a key concern to policymakers NGOs companies and citizens today A 2006 power line failure in northern Germany closed lights in Portugal in a matter of seconds Several Russian Ukrainian gas crises shocked politicians entrepreneurs and citizens thousands of kilometers away in Germany France and Italy This book argues that present day infrastructure vulnerabilities resulted from choices of infrastructure builders in the past It inquires which and whose vulnerabilities they perceived negotiated prioritized and inscribed in Europe's critical infrastructure It does not take Europe for granted but actively investigates which countries and peoples were historically connected in joint interdependency and why In short this collection unravels the simultaneous historical shaping of infrastructure common vulnerabilities and Europe

The New Energy Paradigm Dieter Helm, 2007-04-26 The New Energy Paradigm provides an overview of the current energy policy debate contextualized by the oil shock from 2000 and considers how the trends in international energy markets impact on security of supply and climate change It includes a discussion of market design looks at carbon and oil markets and considers best practice for effective policy design

Encyclopedia of Mineral and Energy Policy Günter Tiess, Tapan Majumder, Peter Cameron, 2023-07-14 This Encyclopedia provides a cutting edge up to date reference source on mineral and energy policies around the world It offers information on GDP population investment scenarios and current environmental regulations in over one hundred thirty countries from 13 geographic regions around the world It covers topics such as geo conservation deep mining technology as well as rare earth green technology and international organizations that are actively involved in minerals and energy through exploration arbitration marketing and

investment Topical entries are presented alphabetically with extensive cross referencing to ensure user friendly reading This Encyclopedia presents the work of more than 20 section editors and more than 100 international experts in the fields of mineral and energy policies It is designed as a essential resource for researchers students libraries industry governments and international organizations and presents a wealth of insights and guidance for corporate planning regarding exploration and financial investments as well as for venture capitalist and international funding bodies As such it provides an indispensable point of reference for future research on mineral and energy policy

Dividing Divided States Gregory F. Treverton, 2014-05-21 When nations divide whether peacefully or through violence there are many issues beyond politics to negotiate in the aftermath Understanding the concerns that are likely to confront separated states is vital in establishing stability in new states Examining case studies in Africa Europe and Asia international security expert Gregory Treverton provides a detailed guide to recent national divisions that range from the partition of India to the secession of Eritrea from Ethiopia Dividing Divided States offers an overview of the ways different states have handled such contentious issues as security and citizenship oil and water resources assets and liabilities and the rights of pastoralist groups In each case Treverton considers how the root causes of secession such as long simmering conflicts nationalist politics and changed geopolitical circumstances impact the effectiveness of policies that form new nations Dividing Divided States serves as both a source of ideas for future secession policies and a reminder that while the motivations and outcomes of secessions may differ widely separating states face similar challenges in dividing populations natural resources and state resources This book offers considered and cautionary lessons for policy makers and policy researchers alike

Energy Security and Climate Policy International Energy Agency, 2007 World energy demand is surging Oil coal and natural gas still meet most global energy needs creating serious implications for the environment One result is that CO₂ emissions the principal cause of global warming are rising This study underlines the close link between efforts to ensure energy security and those to mitigate climate change Decisions on one side affect the other The book presents a framework to assess interactions between energy security and climate change policies combining qualitative and quantitative analyses The quantitative analysis is based on the development of energy security indicators tracking the evolution of policy concerns linked to energy resource concentration The indicators are applied to a reference scenario and CO₂ policy cases for five case study countries The Czech Republic France Italy the Netherlands and the United Kingdom

Lessons from Liberalised Electricity Markets International Energy Agency, 2005 After a decade or more of experiences in reforming electricity markets in several pioneer regions some important lessons can now be drawn This book gives an assessment of these developments focusing on the issues that are critical for successful electricity market liberalization One lesson is that it is a long process which requires strong on going government involvement and commitment Experiences and examples in the study are mainly drawn from the UK Australian Nordic and North Eastern United States the PJM interconnection markets which have all operated with

considerable success for a number of years They have improved efficiency without jeopardizing system security These markets are described in greater detail in annexes of the book but the main analysis focuses on key issues rather than on specific countries and regions or specific market models The study explores different solutions used in those relatively robust markets and the remaining challenges Publisher description World Energy Outlook ,2004

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