

# Merger & Acquisition Framework Example

## Market attractiveness

- What is the market size?
- What is the market growth rate?
- What are average profit margins?

## Company attractiveness

- How much market share does the company have?
- Is the company profitable?
- Does the company have any competitive advantages?

## Synergies

- Are there potential revenue synergies?
- Are there potential cost synergies?

## Financial considerations

- Is the acquisition price reasonable?
- What is the expected increase in annual profit?

# Mergers And Acquisitions A Framework For The Right Executive Decision

**Rachel Sandford**



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web 1 find the anterior front end of the earthworm by locating the fleshy bump over its mouth called the prostomium the posterior back end has a small hole where solid waste is expelled called the anus the length of the worm is made up of many tiny segments each separated by a thin wall called a septum 2

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