

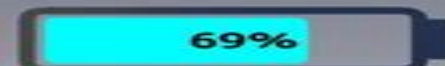
Search for **LiFePo₄** Outside of China

China's control over critical minerals for lithium battery production, impacts the EV industry. To avoid reliance on the scarce and challenging-to-extract minerals of nickel and copper, automakers are turning to LFP batteries, made with **lithium**, **iron**, and **phosphate** (LiFePo₄). However, China also holds control over the importation of the critical minerals necessary for LFP batteries.

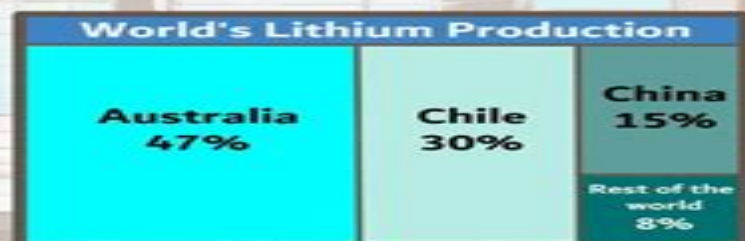


China heavily relies on imports for its mineral needs, including 71% of the world's **iron**, primarily sourced from Australia and Brazil. It also imports 69% of the world's **lithium**, with major suppliers being Australia and Chile. However, in contrast, China possesses abundant **phosphate** resources and actually exports 28% of the global phosphate share.^{[1][2][3][4]}

Share of Global Imports



Share of Global Export



Global share in tons

China's control over the EV battery industry, including LFP batteries, is set to continue. Lithium, the scarcest of the three LiFePo₄ minerals, is the key for catching up to China. Australia, accounting for 47% of the world's lithium production exports the majority of it to China due to the presence of numerous lithium refining plants. Recently, Australia has invested in domestic lithium refining, opening the doors to free trade agreements with the U.S.^[5]

Data Sources:

- 1) [resourcetrade.earth](https://www.resource-trade.com)
- 2) The Atlas of Economic Complexity
- 3) Australian Bureau of Statistics
- 4) India, Ministry of Mines
- 5) U.S. Geological Survey

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Searching For The Real China

Susan D. Blum, Lionel M. Jensen



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