

# Fixed Rate Debt Refunding

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- 2007A COP Refunding Opportunity
  - \$20 million outstanding
  - Potential \$1.8 million, or 9 percent net present value savings
  - Migrate to subordinate lien
    - After this transaction, only \$18 million, or 2 percent, of long-term debt remains on senior lien

# Refunding International Debt H

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