

Merger Control at a European Union level

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Legal Framework

The Treaty on the Functioning of the European Union (the ‘TFEU’) makes no express provision for the regulation of mergers, although some residual authority lies in Articles 101 and 102 of the TFEU.

Council Regulation (EC) No 139/2004 of 20 January 2004 on the control of concentrations between undertakings (‘EUMR’ or ‘the Merger Regulation’) provides a one-stop shop, subject to certain limited exceptions, for the regulation of concentrations within the European Economic Area (‘EEA’), which encompasses all European Union (‘EU’), Member States, Norway, Iceland and Liechtenstein.

EU Member States comprise of Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovenia, Slovakia, Spain, Sweden, The Netherlands and the United Kingdom.

Broadly put, a merger or acquisition, whether it takes place within or outside the EU, will be assessed as a “concentration” with a Community dimension under the Merger Regulation where:

- two or more undertakings merge, or one or more undertakings acquire direct or indirect control of the whole or part of one or more other undertakings;
- the transaction has a Community dimension, namely the relevant turnover thresholds are met. Transactions taking place outside the EU can fall within the scope of the Merger Regulation.

The acquisition of control in the above context entails the possibility of exercising a decisive influence over another company, whether individually (sole control) or by two or more persons or undertakings (joint control).

A concentration will have a Community dimension for the purposes of the Merger Regulation where either:

- (i) the combined total worldwide turnover of all the undertakings involved is at least EUR5 billion; and at least two of the undertakings involved have total EU-wide turnover of at least EUR250 million; or
- (ii) the combined total worldwide turnover of all the undertakings involved is at least EUR2.5 billion; and at least two of the undertakings concerned have total EU-wide turnover of EUR100 million; and the combined total turnover of all the undertakings involved in three individual member states is at least EUR100 million; and in each of the three member states above, at least two of the undertakings involved have total turnover of at least EUR25 million.

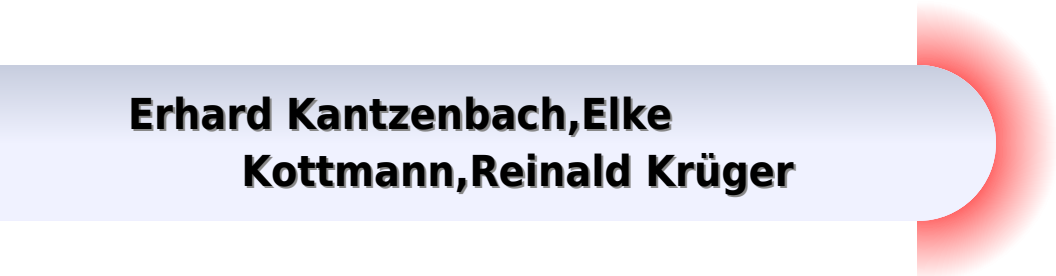
The exception to the above test would be the case where each of the parties to the transaction achieve two-thirds of their EU-wide turnover in a single member state.

Turnover Calculation

For the purposes of the ‘Community dimension’ test, turnover is defined in the EUMR as the amounts (post sales rebates, VAT and any other taxes directly related to turnover) derived from the

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**Erhard Kantzenbach, Elke
Kottmann, Reinald Krüger**



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New Industrial Economics and Experiences from European Merger Control Erhard Kantzenbach, Elke Kottmann, Reinald Krüger, Commission of the European Communities. Directorate-General IV - Competition, Hamburgisches Welt-Wirtschafts-Archiv (HWWA), 1994 *New Industrial Economics and Experiences from European Merger Control* Erhard Kantzenbach, Elke Kottmann, Reinald Krüger, 1995 *New Industrial Economic and Experiences from European Merger Control* Erhard Kantzenbach, Elke Kottmann, Reinald Krueger, European Commission. Directorate-General for Competition, 1995 *Collective Dominance in EU Merger Control* Ioannis Kalozymis, 2014 **Industrial Policy and European Merger Control** Damien M.B. Geradin, Ianis Girgenson, 2011

The relationship between industrial policy and merger control is one of the most controversial topics in European competition law. The debate has become particularly intense in recent years given the perceived failure of free markets and the return of government intervention into the economy. In Europe the concepts of industrial policy and competition policy conjure up a great ideological divide. Modern competition policy is inspired by the neoliberal ideas of the Chicago school that place great confidence in free markets. Industrial policy reflects a more interventionist approach based on the assumption that markets are fallible and that governments should correct their imperfections. Industrial policy dominated the early years of European merger control. However following the adoption of the Merger Regulation in 1989 the European Commission largely ignored industrial policy considerations focusing instead on the strict implementation of the competition based test. This approach was unsurprising given the triumph of the neoliberal agenda and the corresponding lack of interest in or support for industrial policy. However the challenges of globalisation and the 2008 economic crisis inspired a growing number of observers to argue for an increased intervention of public authorities into the economy. The role of competition policy has also been called into question. In particular some observers argued that EU merger control prevented industrial consolidation. In several recent cases national governments set aside merger control rules to facilitate the creation of national champions or used them as a protectionist tool to disrupt undesirable transactions. Against this background we seek to address the issue of whether merger control rules should be relaxed in order to accommodate industrial policy objectives.

Editor Collective Dominance Prayogo Wisnumurti, 2016

On 6 June 2002 the European Court of Justice made its landmark judgment about collective dominance in which it stated that for collective dominance to exist need the three criteria to be fulfilled. The Commission on is an assessment in merger control using a legal approach which was proving the market structure to strengthen of collective dominance that can significantly impede competition which prohibited in the European Union legal order. After the Judgement in which the way the Commission assess collective dominance in proposed concentration criticized by the Court. The Commission finally embrace economic nature in their assessment. It started to make the term collective dominance

redundant in assessing the distortion on the market after the concentrations Finally the Commission focused on discovering implicit collusion In summary the analyses of the cases show that the assessments of collective dominance prior and then afterward the Airtours case are much varied *EU Merger Control in Differentiated Product Industries* Franco Mariuzzo, Patrick Paul Walsh, Ciara Whelan, 2004 *EU Merger Control in Differentiated Product Industries*, 2004 **The New European Industrial Policy** Franco Mosconi, 2015-05-25 This timely new book explores Europe's role in this evolving environment It argues that on the one hand in terms of sheer numbers the role of the manufacturing industry in the EU is on a par with other major global economies However the book also states that Europe falls short of its global competitors the USA in particular in terms of its involvement in the most innovative manufacturing sectors The volume therefore argues that this creates the opportunity for a new European industrial policy **Merger Control in the European Economic Community** Delphine Le Guen, 1992 Jurisprudence and various regulations have promoted the application of EEC competition law to the air transport industry and have contributed recently to the emergence of a common policy in this field The *Aérospatiale de Havilland* decision constitutes the first dismissal of a concentration notification since the entry into force of the new provisions It confirms the wide scope of the Commission's powers in the control of competition

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