

WORLD ECONOMIC OUTLOOK UPDATE JANUARY 2025

GROWTH PROJECTIONS

(REAL GDP GROWTH, PERCENT CHANGE)

GLOBAL ECONOMY



ADVANCED ECONOMIES



EMERGING MARKET & DEVELOPING ECONOMIES



Real World Economic Outlook

**International Monetary Fund.
Research Dept.**



Real World Economic Outlook:

World Economic Outlook, April 2019 International Monetary Fund. Research Dept.,2019-04-09 After strong growth in 2017 and early 2018 global economic activity slowed notably in the second half of last year reflecting a confluence of factors affecting major economies China's growth declined following a combination of needed regulatory tightening to rein in shadow banking and an increase in trade tensions with the United States The euro area economy lost more momentum than expected as consumer and business confidence weakened and car production in Germany was disrupted by the introduction of new emission standards investment dropped in Italy as sovereign spreads widened and external demand especially from emerging Asia softened Elsewhere natural disasters hurt activity in Japan Trade tensions increasingly took a toll on business confidence and so financial market sentiment worsened with financial conditions tightening for vulnerable emerging markets in the spring of 2018 and then in advanced economies later in the year weighing on global demand Conditions have eased in 2019 as the US Federal Reserve signaled a more accommodative monetary policy stance and markets became more optimistic about a US China trade deal but they remain slightly more restrictive than in the fall *World Economic Outlook, April 2014* International Monetary Fund. Research Dept.,2014-04-08 Global activity has broadly strengthened and is expected to improve further in 2014 15 according to the April 2014 WEO with much of the impetus for growth coming from advanced economies Although downside risks have diminished overall lower than expected inflation poses risks for advanced economies there is increased financial volatility in emerging market economies and increases in the cost of capital will likely dampen investment and weigh on growth Advanced economy policymakers need to avoid a premature withdrawal of monetary accommodation Emerging market economy policymakers must adopt measures to changing fundamentals facilitate external adjustment further monetary policy tightening and carry out structural reforms The report includes a chapter that analyzes the causes of worldwide decreases in real interest rates since the 1980s and concludes that global rates can be expected to rise in the medium term but only moderately Another chapter examines factors behind the fluctuations in emerging market economies growth and concludes that strong growth in China played a key role in buffering the effects of the global financial crisis in these economies *World Economic Outlook, October 2015* International Monetary Fund. Research Dept.,2015-10-06 This issue discusses a number of factors affecting global growth as well as growth prospects across the world's main countries and regions It assesses the ongoing recovery from the global financial crisis in advanced and emerging market economies and evaluates risks both upside and downside including those associated with commodity prices currency fluctuations and financial market volatility A special feature examines in detail causes and implications of the recent commodity price downturn analytical chapters look at the effects of commodity windfalls on potential output and of exchange rate movements on trade **World Economic Outlook, October 2009** International Monetary Fund. Research Dept.,2009-10-15 This edition of the World Economic Outlook explores the prospects for growth in the aftermath of the

financial crisis The fragile nature of the recovery will present many challenges These include the need for continued strong monetary fiscal and financial policies ongoing efforts to restore the financial sector to health improvements in private demand and preparation of exit strategies on the fiscal monetary and financial fronts The first of two analytical chapters included in this edition Monetary Policy and Asset Prices What Do We Learn from Booms and Busts explores whether there is a role for monetary policy in preventing asset price busts The second Medium Run Output Evolutions after Crises A Historical Perspective explores the effect of large economic shocks on output and its composition including variations related to initial conditions the type of shock and economic policies

World Economic Outlook, October 2017 International Monetary Fund. Research Dept., 2017-10-10 The global upswing in economic activity is strengthening Global growth which in 2016 was the weakest since the global financial crisis at 3.2 percent is projected to rise to 3.6 percent in 2017 and to 3.7 percent in 2018 The growth forecasts for both 2017 and 2018 are 0.1 percentage point stronger compared with projections earlier this year Broad based upward revisions in the euro area Japan emerging Asia emerging Europe and Russia where growth outcomes in the first half of 2017 were better than expected more than offset downward revisions for the United States and the United Kingdom But the recovery is not complete while the baseline outlook is strengthening growth remains weak in many countries and inflation is below target in most advanced economies Commodity exporters especially of fuel are particularly hard hit as their adjustment to a sharp step down in foreign earnings continues And while short term risks are broadly balanced medium term risks are still tilted to the downside The welcome cyclical pickup in global activity thus provides an ideal window of opportunity to tackle the key policy challenges namely to boost potential output while ensuring its benefits are broadly shared and to build resilience against downside risks A renewed multilateral effort is also needed to tackle the common challenges of an integrated global economy

World Economic Outlook, October 2018 International Monetary Fund. Research Dept., 2018-10-09 Global growth for 2018-19 is projected to remain steady at its 2017 level but its pace is less vigorous than projected in April and it has become less balanced Downside risks to global growth have risen in the past six months and the potential for upside surprises has receded Global growth is projected at 3.7 percent for 2018-19 0.2 percentage point lower for both years than forecast in April The downward revision reflects surprises that suppressed activity in early 2018 in some major advanced economies the negative effects of the trade measures implemented or approved between April and mid September as well as a weaker outlook for some key emerging market and developing economies arising from country specific factors tighter financial conditions geopolitical tensions and higher oil import bills The balance of risks to the global growth forecast has shifted to the downside in a context of elevated policy uncertainty Several of the downside risks highlighted in the April 2018 World Economic Outlook WEO such as rising trade barriers and a reversal of capital flows to emerging market economies with weaker fundamentals and higher political risk have become more pronounced or have partially materialized Meanwhile the potential for upside surprises has receded given the

tightening of financial conditions in some parts of the world higher trade costs slow implementation of reforms recommended in the past and waning growth momentum World Economic Outlook, April 2007 International Monetary Fund. Research Dept.,2006-09-19 The IMF s World Economic Outlook is packed with country specific facts figures and worldwide projections that present the outlook for growth inflation trade and other economic developments in a clear practical format Leading international economists pull together the latest data on key topics producing informed projections and policy analyses that show where the global economy is headed in the years to come Business executives policymakers bankers investors marketing strategists and economists worldwide refer to the WEO with confidence because it delivers a balanced view of the current economic situation built upon the respected and extensive macroeconomic expertise and statistical resources of the IMF The WEO is the product of a unique international exercise in information gathering and analysis performed by over 1 000 economists on the IMF staff An annual subscription to the World Economic Outlook published at least twice a year in English French Spanish and Arabic offers a comprehensive assessment of the international economic situation as well as prospects for the future With its analyses backed by the expertise and unparalleled resources of the IMF the World Economic Outlook is the authoritative reference in its field Today when even small economic fluctuations can trigger major financial swings the WEO supplies a solid source of actionable information and data World Economic Outlook, October 2019 International Monetary Fund. Research Dept.,2019-10-15 Global growth is forecast at 3 0 percent for 2019 its lowest level since 2008 09 and a 0 3 percentage point downgrade from the April 2019 World Economic Outlook World Economic Outlook, October 1998 International Monetary Fund,1998-11-12 The World Economic Outlook published twice a year in English French Spanish and Arabic presents IMF staff economists analyses of global economic developments during the near and medium term Chapters give an overview of the world economy consider issues affecting industrial countries developing countries and economies in transition to market and address topics of pressing current interest Annexes boxes charts and an extensive statistical appendix augment the text World Economic Outlook, April 2017 International Monetary Fund. Research Dept.,2017-04-18 Global economic activity is picking up with a long awaited cyclical recovery in investment manufacturing and trade according to Chapter 1 of this World Economic Outlook World growth is expected to rise from 3 1 percent in 2016 to 3 5 percent in 2017 and 3 6 percent in 2018 Stronger activity expectations of more robust global demand reduced deflationary pressures and optimistic financial markets are all upside developments But structural impediments to a stronger recovery and a balance of risks that remains tilted to the downside especially over the medium term remain important challenges Chapter 2 examines how changes in external conditions may affect the pace of income convergence between advanced and emerging market and developing economies Chapter 3 looks at the declining share of income that goes to labor including the root causes and how the trend affects inequality Overall this report stresses the need for credible strategies in advanced economies and in those whose markets are emerging and developing to tackle a number of common

challenges in an integrated global economy **World Economic Outlook, October 2014** International Monetary Fund. Research Dept.,2014-10-07 The pace of recovery has disappointed in recent years and downside risks have increased including from heightened geopolitical tensions These increased risks make it a priority to raise actual and potential growth In a number of economies an increase in public infrastructure investment can also provide support to demand and help boost potential output And in advanced economies as well as emerging and developing economies there is a general urgent need for structural reforms to strengthen growth potential or make growth more sustainable The four individual chapters examine the overall global outlook the prospects for individual countries and regions the benefits of increased public infrastructure investment in terms of raising output and the extent to which global imbalances have narrowed significantly since their peak in 2006 **World Economic Outlook, April 2016** International Monetary Fund. Research Dept.,2016-04-12 Major macroeconomic realignments are affecting prospects differentially across the world s countries and regions The April 2016 WEO examines the causes and implications of these realignments including the slowdown and rebalancing in China a further decline in commodity prices a related slowdown in investment and trade and declining capital flows to emerging market and developing economies which are generating substantial uncertainty and affecting the outlook for the global economy Additionally analytical chapters examine the slowdown in capital flows to emerging market economies since their 2010 peak its main characteristics how it compares with past slowdowns the factors that are driving it and whether exchange rate flexibility has changed the dynamics of the capital inflow cycle and assess whether product and labor market reforms can improve the economic outlook in advanced economies looking at the recent evolution and scope for further reform the channels through which reforms affect economic activity under strong versus weak economic conditions reforms short to medium term macroeconomic effects and sequencing of reforms and coordination with other policies to maximize their potential quantitative economic benefits A special feature analyzes in depth the energy transition in an era of low fossil fuel prices **World Economic Outlook, October 2023** International Monetary Fund. Research Dept.,2023-10-10 The latest World Economic Outlook reports signs that policy tightening is starting to cool activity despite core inflation proving persistent Risks are more balanced as banking sector stress has receded but they remain tilted to the downside Monetary policy should stay the course to bring inflation to target while fiscal consolidation is needed to tackle soaring debts Structural reforms are crucial to revive medium term growth prospects amid constrained policy space **World Economic Outlook, October 1999** International Monetary Fund,1999-10-01 Supporting Studies for the World Economic Outlook prepared by IMF staff provide a more detailed analysis of issues recently covered in the main publication The current edition includes studies of globalization and growth the future of the international financial system currency crises business cycles and exchange rates supply side issues in the contractions experienced in the Baltics Russia and other countries of the former Soviet Union and challenges to European labor markets posed by European Economic and Monetary Union EMU *World*

Economic Outlook, April 2006 International Monetary Fund. Research Dept.,2005-09-20 The World Economic Outlook is the product of a unique international exercise in information gathering and analysis performed by IMF staff to guide key initiatives and to serve IMF member countries Published at least twice a year in English French Spanish and Arabic the World Economic Outlook offers a comprehensive picture of the international economic situation and prospects for the future With its analyses backed by the expertise and resources of over 1 100 IMF economists the World Economic Outlook is the authoritative reference in its field Today even small economic fluctuations can trigger major financial swings It s vital to have the latest perspective on what s happening and where it could lead in the coming months and years The World Economic Outlook brings you that perspective giving you analyses forecasts and figures you ll use all year long

World Economic Outlook, April 2012 International Monetary Fund. Research Dept.,2012-04-17 The April 2012 issue of the World Economic Outlook assesses the prospects for the global economy which has gradually strengthened after a major setback during 2011 The threat of a sharp global slowdown eased with improved activity in the United States and better policies in the euro area Weak recovery will likely resume in the major advanced economies and activity will remain relatively solid in most emerging and developing economies However recent improvements are very fragile Policymakers must calibrate policies to support growth in the near term and must implement fundamental changes to achieve healthy growth in the medium term Chapter 3 examines how policies directed at real estate markets can accelerate the improvement of household balance sheets and thus support otherwise anemic consumption Chapter 4 examines how swings in commodity prices affect commodity exporting economies many of which have experienced a decade of good growth With commodity prices unlikely to continue growing at the recent elevated pace however these economies may have to adapt their fiscal and other policies to lower potential output growth in the future

World Economic Outlook, April 2002 International Monetary Fund. Research Dept.,2002-04-15 The World Economic Outlook published twice a year in English French Spanish and Arabic presents IMF staff economists analyses of global economic developments during the near and medium term Chapters give an overview of the world economy consider issues affecting industrial countries developing countries and economies in transition to market and address topics of pressing current interest Annexes boxes charts and an extensive statistical appendix augment the text

A Crude Shock Francesco Grigoli,Alexander Herman,Mr.Andrew J Swiston,2017-07-18 The decline in oil prices in 2014 16 was one of the sharpest in history and put to test the resilience of oil exporters We examine the degree to which economic fundamentals entering the oil price decline explain the impact on economic growth across oil exporting economies and derive policy implications as to what factors help to mitigate the negative effects We find that pre existing fundamentals account for about half of the cross country variation in the impact of the shock Oil exporters that weathered the shock better tended to have a stronger fiscal position higher foreign currency liquidity buffers a more diversified export base a history of price stability and a more flexible exchange rate regime Within this group of countries the impact of the shock is not found to be

related to the size of oil exports or the share of oil in fiscal revenue or economic activity

The Millennium Development Goals Fantu Cheru, Colin Bradford Jr., 2013-07-18 This volume provides an up to date and detailed tour d horizon of the exciting diversity of new proposals and mechanisms currently being discussed in order to raise the necessary financial resources to make the achievement of the Millennium Development Goals a reality by 2015 If the MDGs to halve global poverty and significantly improve the conditions of life of the world s poor are to be met on schedule putting in place the requisite funding is an essential component The economists in this volume from WIDER UNDP and other leading institutions have contributed their analyses as part of the Helsinki Process on Globalisation and Democracy a high level multi stakeholder initiative to develop new approaches to global problem solving a global economic agenda and human security Key resource flows examined include ODA foreign direct investment remittances by migrants commodity export prices and new ideas to secure sustainable debt relief including SDRs debt cancellation revaluation of IMF gold reserves debt arbitration and other proposals The statistically rich analyses are presented in the context of the complicated trends in global inequality the incidence of poverty and the impacts of globalisation The editors conclude with a thought provoking set of ideas about the political requirements for effective global economic governance aimed at achieving the MDGs that the world community set itself at the start of the new millennium The empirical data in this volume and survey of key new ideas for resource mobilisation will be invaluable to all those concerned with global economic governance including scholars diplomats NGO lobbyists and students studying development economics

World Economic Outlook, October 2008 International Monetary Fund. Research Dept., 2008-10-10 A unique international exercise in information gathering and analysis An extraordinary confluence of global forces has kept the world economy strong in the past few years but there are now numerous challenges to growth The World Economic Outlook WEO presents the IMF s leading economists analyses of global economic developments during the near and medium terms It is a respected one stop trusted resource offering remarkable insight balance and perspective to decision makers and policymakers worldwide Published at least twice yearly the World Economic Outlook presents the outlook for growth inflation trade and other economic developments in a clear practical format Each WEO considers the issues affecting advanced and emerging economies The analytic chapters provide the global intelligence required to deal with global interdependence These analyses focus on pressing concerns or hotly debated issues putting prospects for liquidity inflation and growth into context The statistical appendix presents historical data as well as projections and selected series from World Economic Outlook database updated for each report The October 2008 edition examines commodity prices and inflation economic cycles in the aftermath of financial crises the role of fiscal policy during downturns and current account imbalances in emerging economies Recent analytic chapters have examined climate change the housing cycle commodity prices capital inflows globalization and inequality and the global business cycle

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