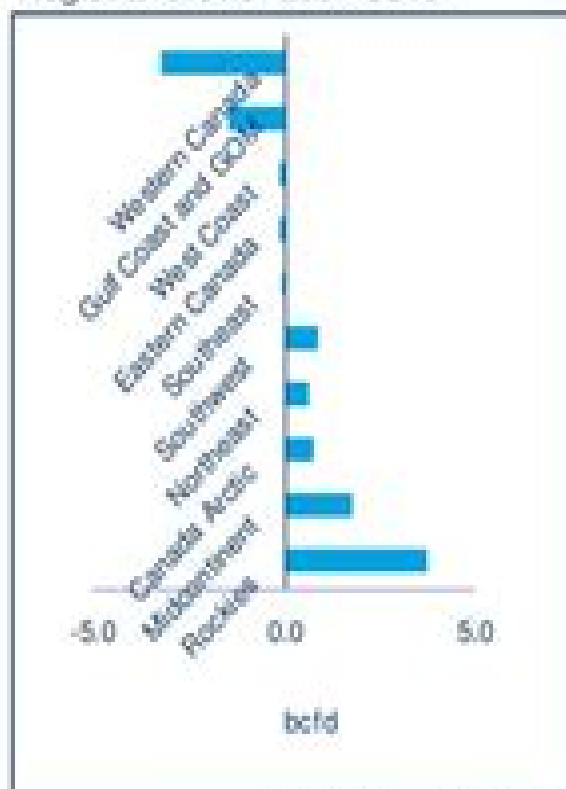


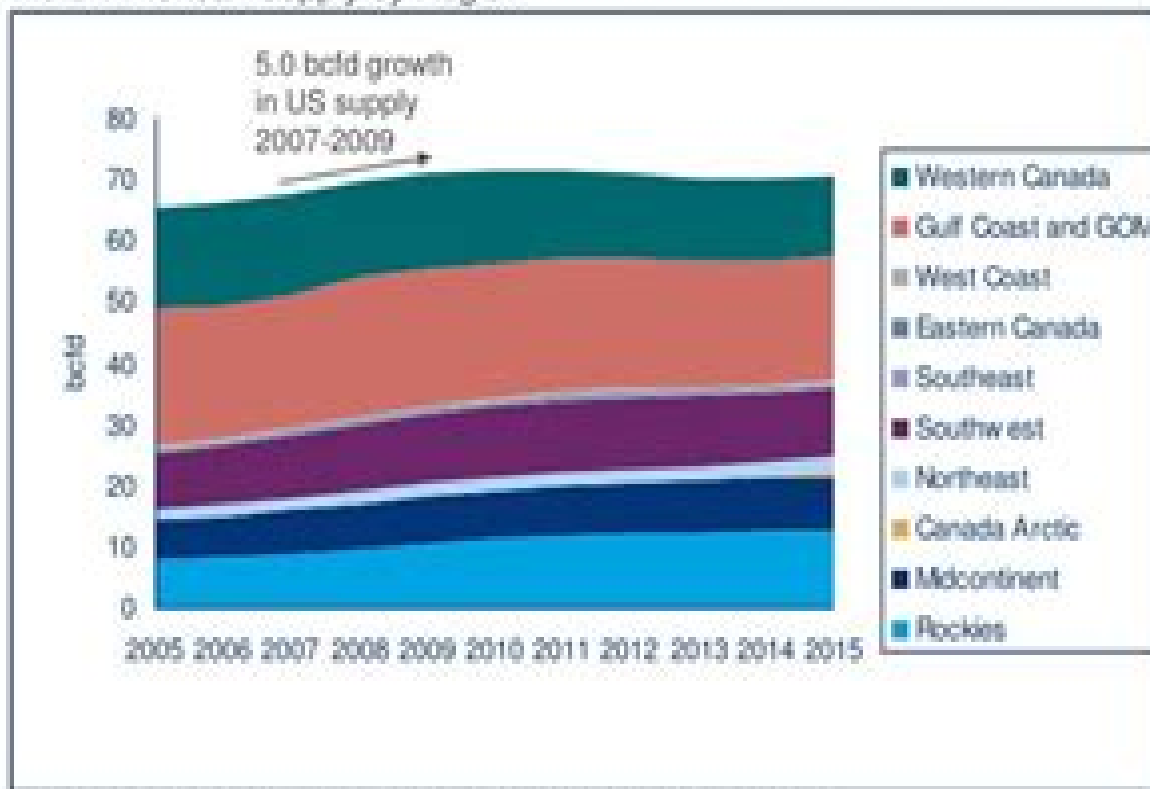
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For Now, Domestic Supplies Have Responded to High Price and Demand...

Regional Growth 2007-2015



North American Supply by Region



- › High prices have spurred record drilling levels and revived US supplies
- › Growth comes from unconventional—tight gas, shale gas, and cbm
- › Domestic supply should rise through 2012 and hold a plateau through 2015

Natural Gas Market Outlook 1993

Jessica J Manson



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