### Merger Control at a European Union level

#### Anastasios Antoniou LLC

#### Legal Framework

The Treaty on the Functioning of the European Union (the 'TFEU') makes no express provision for the regulation of mergers, although some residual authority lies in Articles 101 and 102 of the TFEU.

Council Regulation (EC) No 139/2004 of 20 January 2004 on the control of concentrations between undertakings ("EUMR" or "the Merger Regulation") provides a one-stop shop, subject to certain limited exceptions, for the regulation of concentrations within the European Economic Area ("EEA"), which encompasses all European Union ("EU"), Member States, Norway, Iceland and Liechtenstein.

EU Member States comprise of Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovenia, Slovakia, Spain, Sweden, The Netherlands and the United Kingdom.

Broadly put, a merger or acquisition, whether it takes place within or outside the EU, will be assessed as a "concentration" with a Community dimension under the Merger Regulation where:

- two or more undertakings merge, or one or more undertakings acquire direct or indirect control of the whole or part of one or more other undertakings;
- the transaction has a Community dimension, namely the relevant turnover thresholds are met. Transactions taking place outside the EU can fall within the scope of the Merger Regulation.

The acquisition of control in the above context entails the possibility of exercising a decisive influence over another company, whether individually (sole control) or by two or more persons or undertakings (joint control).

A concentration will have a Community dimension for the purposes of the Merger Regulation where either:

- (i) the combined total worldwide turnover of all the undertakings involved is at least EUR5 billion; and at least two of the undertakings involved have total EU-wide turnover of at least EUR250 million; or
- (ii) the combined total worldwide turnover of all the undertakings involved is at least EUR2.5 billion; and at least two of the undertakings concerned have total EU-wide turnover of EUR100 million; and the combined total turnover of all the undertakings involved in three individual member states is at least EUR100 million; and in each of the three member states above, at least two of the undertakings involved have total turnover of at least EUR25 million.

The exception to the above test would be the case where each of the parties to the transaction achieve two-thirds of their EU-wide turnover in a single member state.

#### Turnover Calculation

For the purposes of the 'Community dimension' test, turnover is defined in the EUMR as the amounts (post sales rebates, VAT and any other taxes directly related to turnover) derived from the

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