

# Securities Regulation Outline

## I. Intro to Securities Regulation

- Securities regulation focuses on regulating capital raising—companies raising capital to finance themselves by getting money from public investors
  - Either through organized marketplace or through private offering
- Policy & reason for regulation:
  - **Investor protection**
    - Keep investors away from bad companies
    - Give investors confidence to invest
    - Systematic risk and financial stability
  - **Disclosure**
- Institutional investors v. Retail investors—public offerings focused to institutions
  - Treat them differently, don't need as much disclosure for institutions
- Disclosure based system—all companies must disclose (mandatory) so investors and research analysts can compare for investment decisions
  - Policy—protect consumers and accurate pricing of companies value
  - Standardized disclosure
- Markets—Equity
  - Primary market—where initial capital raising takes place. Primary offerings
  - Secondary market—trading securities that have been obtained i.e. NASDAQ and NYSE
- Broker/Dealers—agents that help to buy or sell a security
- Regulators
  - Securities Act of 1933 (more focused on this one)
  - Exchange Act of 1934—market structure act
    - Created the SEC to administer securities laws
- **SEC:**
  - Securities Act enforced by division of **corporate finance**
  - 5 commissioners—3 from dominant party and 2 from opposite and below is staff
- **FINRA**—self-regulatory organization that regulates broker-dealers
  - Underwriters regulated by the SEC and FINRA
  - FINRA screens who is using crowdfunding
- **Blue Sky law**—state law regulating the sale of securities, intended to protect public from fraud. Trumped by federal law
- §3 is exemptions of securities
- §4 exempt transactions
- §5: prohibits unregistered sales of securities and prescribes rules for compelling full disclosure (rules for each period)- **12(a)(1) right to rescind if section 5 violated.**
- Sections 11, 17 and 12a2: prohibit fraud or misrepresentation. 17= criminal sanctions.
- Registration statement: defined in 2a8- Section 6-8 set forth the procedures for registering.
- Prospectus: section 10, defined in 2a10.
- Section 11 and 12= private remedies civil liability. Added to by 13 and 14 (can't contract out of remedies), 15 (joint and several liability).
- Section 18: preempts state law
- Section 19a- good faith defense, 19 and 20 give SEC powers.

# Securities Regulation 003

**United States Commission on Civil  
Rights. Montana Advisory  
Committee, United States Commission  
on Civil Rights**

### **Securities Regulation 003:**

*Securities Regulation* Marc I. Steinberg, 1984 This book provides you with the guidance you need to protect your clients confidential information while facing disclosure and liability concerns under the securities laws     **Monthly Catalog of United States Government Publications** ,1980     **Code of Federal Regulations** ,2002     The Code of Federal Regulations of the United States of America ,2001 The Code of Federal Regulations is the codification of the general and permanent rules published in the Federal Register by the executive departments and agencies of the Federal Government

*Access to the Legal Profession in Montana* United States Commission on Civil Rights. Montana Advisory Committee, United States Commission on Civil Rights, 1981     **Journal of the Assembly, Legislature of the State of California** California. Legislature. Assembly, 1942     **Reports and Documents** United States. Congress, 1963     **2018 CFR Annual Print Title 17 Commodity and Securities Exchanges Parts 240 to End** Office of The Federal Register, 2018-04-01 Title 17 Commodity and Securities Exchanges Parts 240 to End     **Encyclopedia of Business Ethics and Society** Robert W. Kolb, 2008 This encyclopedia spans the relationships among business ethics and society with an emphasis on business ethics and the role of business in society     **European Capital Markets Law** Rüdiger Veil, 2017-04-06 European capital markets law has developed rapidly in recent years The former directives have been replaced by regulations and numerous implementing legal acts aimed at ensuring a level playing field across the EU The financial crisis has given further impetus to the development of a European supervisory structure This book systematises the European law and examines the underlying concepts from a broadly interdisciplinary perspective National experiences in selected Member States Austria France Germany Italy Spain Sweden and the United Kingdom are also explored The first chapter deals with the foundations of capital markets law in Europe the second explains the basics and the third examines the regime on market abuse Chapter four explores the disclosure system and chapter five the roles of intermediaries such as financial analysts rating agencies and proxy advisers Short selling and high frequency trading is described in chapter six Chapter seven deals with financial services and chapter eight explains compliance and corporate governance in investment firms Chapter nine illustrates the regulation of benchmarks Finally chapter ten deals with public takeovers Throughout the book emphasis is placed on legal practice and frequent reference is made to the key decisions of supervisory authorities and courts

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