

THE RATIONAL EXPECTATIONS REVOLUTION

- ▶ Another attack on Keynesian economics: the rational expectations revolution
- ▶ The expectations-augmented Philips curve of Friedman had left an important question unanswered: *what drives expectations?*
- ▶ Most economists: expectations are gradually catching up with actually observed inflation (*adaptive expectations*)
- ▶ A major step: **Robert E. Lucas Jr.** (Nobel prize laureate), a student of Friedman, led the rational expectations revolution
- ▶ They noted that: if the forward-looking component dominates and if expectations are not systematically biased, the Phillips curve is always vertical and systematic policy does not work

Rational Expectations Revolution

Frederic S. Mishkin



Rational Expectations Revolution:

The Rational Expectations Revolution in Macroeconomics David K. H. Begg, 1982 The Rational Expectations Revolution Preston J. Miller, 1994 These 21 readings describe the origins and growth of the macroeconomic analysis known as rational expectations. The readings trace the development of this approach from the late 1970s to the 1990s. The Rational Expectations Revolution Frederic S. Mishkin, 1995 Game Theory, Experience, Rationality W. Leinfellner, Eckehart Köhler, 2013-06-29 When von Neumann's and Morgenstern's Theory of Games and Economic Behavior appeared in 1944 one thought that a complete theory of strategic social behavior had appeared out of nowhere. However, game theory has to this very day remained a fast growing assemblage of models which have gradually been united in a new social theory, a theory that is far from being completed even after recent advances in game theory as evidenced by the work of the three Nobel Prize winners John F. Nash, John C. Harsanyi, and Reinhard Selten. Two of them, Harsanyi and Selten, have contributed important articles to the present volume. This book leaves no doubt that the game theoretical models are on the right track to becoming a respectable new theory just like the great theories of the twentieth century originated from formerly separate models which merged in the course of decades. For social scientists the age of great discoveries is not over. The recent advances of today's game theory surpass by far the results of traditional game theory. For example, modern game theory has a new empirical and social foundation, namely societal experiences; this has changed its methods, its rationality. Morgenstern and I worked together with him for four years, dreamed of an encompassing theory of social behavior. With the inclusion of the concept of evolution in mathematical form, this dream will become true. Perhaps the new foundation will even lead to a new name: conflict theory instead of game theory. The Rational Expectations Revolution Frederic S. Mishkin, 1995 This review article of Preston Miller's *The Rational Expectations Revolution: Readings From the Front Line* focuses on the impact of this research on macroeconomic policymaking. Although policymakers have generally not accepted the equilibrium business cycle models advocated in many of the articles in the Miller volume and even continue to use traditional Keynesian macroeconomic models for policy analysis, several of the lessons from the rational expectations revolution have become central in thinking about policymaking. Policymakers now recognize the importance of expectations and credibility to the outcomes of particular policies. This means that they are more cautious in their use of econometric models and are less likely to advocate discretionary activist stabilization policies. They are also more willing to design policymaking to avoid the time inconsistency problem and take a long rather than a short run view, thereby avoiding myopic policies that produce undesirable outcomes. Rational Expectations in Macroeconomic Models P. Fisher, 2013-04-17 It is commonly believed that macroeconomic models are not useful for policy analysis because they do not take proper account of agents' expectations. Over the last decade, mainstream macroeconomic models in the UK and elsewhere have taken on board the Rational Expectations Revolution by explicitly incorporating expectations of the future. In principle, one can perform the same

technical exercises on a forward expectations model as on a conventional model and more Rational Expectations in Macroeconomic Models deals with the numerical methods necessary to carry out policy analysis and forecasting with these models These methods are often passed on by word of mouth or confined to obscure journals Rational Expectations in Macroeconomic Models brings them together with applications which are interesting in their own right There is no comparable textbook in the literature The specific subjects include i solving for model consistent expectations ii the choice of terminal condition and time horizon iii experimental design i e the effect of temporary vs permanent anticipated vs unanticipated shocks deterministic vs stochastic dynamic vs static simulation iv the role of exchange rate v optimal control and inflation output tradeoffs The models used are those of the Liverpool Research Group in Macroeconomics the London Business School and the National Institute of Economic and Social Research

The Economics of Rationality Bill J Gerrard, 2006-04-10 The concept of rationality is the heart of modern economics Neo classical theory seems unable to proceed without assuming a rational agent seeking to find the optimal means to a well defined end Yet many find this uncritical treatment of rationality problematic It takes little account of culture history or creativity and consequently many economists find this insistence on rationality of little use when trying to explain a wide range of economic phenomena Increasingly these include a large number of game theorists and others involved in mainstream theory as well as those typically opposed to neo classicism The Economics of Rationality contains a number of critical perspectives on the treatment of rationality in economics

Advances in Macroeconomic Theory J. Drèze, 2001-08-02 Leading world scholars analyze a range of specific departures from general equilibrium theory which have significant implications for the macroeconomic analysis of both developed and developing economies Jacques Drèze considers uncertainty and incomplete markets and Nobel Laureate Robert Solow relates growth theory to the macroeconomic framework Other issues examined are the implications for macro policy of new research including Joseph Stiglitz's warning on the misplaced zeal for financial market liberalization which partly engendered the East Asian and Russian crises

A Monetary and Fiscal History of the United States, 1961-2021 Alan S. Blinder, 2024-04-16 In this book the author one of the world's most influential economists draws on his deep firsthand experience to provide an authoritative account of sixty years of monetary and fiscal policy in the United States Spanning twelve presidents from John F Kennedy to Joe Biden and eight Federal Reserve chairs from William McChesney Martin to Jerome Powell this is an insider's story of macroeconomic policy that hasn't been told before one that is as interesting as it is important Focusing on the most significant developments and long term changes the author traces the highs and lows of monetary and fiscal policy which have by turns cooperated and clashed through many recessions and several long booms over the past six decades From the fiscal policy of Kennedy's New Frontier to Biden's responses to the pandemic the book takes readers through the stagflation of the 1970s the conquest of inflation under Jimmy Carter and Paul Volcker the rise of Reaganomics and the bubbles of the 2000s before bringing the story up through more recent events

including the financial crisis the Great Recession and monetary policy during COVID 19 This book is filled with vital lessons for anyone who wants to better understand where the economy has been and where it might be headed **Companion to Contemporary Economic Thought** Michael Bleaney,David Greenaway,Dr Ian Stewart,Ian Stewart,1992-01-09 41 in depth essays cover current economic theory and applied economics in a single comprehensive volume Interfaces section considers economics as it relates to other disciplines Extensive notes bibliographies and suggestions for further reading detailed index of Topics and People A treasure house of stimulating argument and vast amounts of mostly well marshalled information The market for general survey volumes while already crowded should surely find room for this offering The World Economy The work under review scores very high marks The Economic Journal The chapters are written by people who are excellently qualified and frequently well known in their field The book s strengths lie in the range of contributors the very high quality of most of the contributors and its emphasis on applied economics For these reasons alone it is an important book which will be invaluable both to students and to economists wishing to learn about developments in other branches of their discipline Economica

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