

# Why Emerging Markets Now?

- No fighting!
- More confidence in governance/people/system
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  - Tariff/quota ↓, FDI ↑, investors as partners, deregulated industry, privatization of state-owned firms
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  - Two market segments (Urban and rural)
  - First mover advantage/educate customers
- Change in culture
  - Social mobility ↑ → demand for expensive products
  - Buy now, pay later

# Radical Reform In The Automotive Industry Policies In Emerging Markets

Guy Pierre Pfeffermann, Gregory Kisunko, Mariusz A. Sumlinski

#### Radical Reform In The Automotive Industry Policies In Emerging Markets:

Radical Reform in the Automotive Industry Peter O'Brien, Yannis Karmokolias, 1994 IFC Discussion Paper 21 Much research has been conducted on the automotive industry in industrial nations which formerly accounted for nearly all auto production worldwide Little attention has been given to growth of the industry in the emerging markets of Central and Eastern Europe Asia and the Pacific and Latin America In 1993 these economies accounted for approximately 19 percent of global vehicle output with vehicle sales growing by at least 30 percent annually. This paper focuses on the automotive industry in developing countries and reviews the main points of the roundtable discussions organized by the IFC in Brazil Hungary India and Indonesia The discussions cover business aspects of the industry as well as related government policies The study also makes far reaching suggestions For example component manufacturing can thrive and help generate foreign exchange whereas car assembly may not succeed The authors identify the major changes that have occurred since the roundtable discussions and identify the implications for developing countries This volume is useful for private entrepreneurs considering automotive investments and for policymakers working with unresolved policy agendas Trends in Private Investment in Developing Countries Lawrence Bouton, Mariusz A. Sumlinski, 2000-01-01 This discussion paper examines in its first part the role of private investment in economic growth While theoretical growth models developed in the economics literature make no distinction between private and public components of investment there is an emerging appreciation that private investment is more efficient and productive tan public investment Results from the recent empirical literature updated here with the recent data on private investment suggest that private investment has a stronger association with long run economic growth than public investment The second part shows trends in private and public fixed investment in fifty developing countries On average the ratio of private investment to GDP continued its upward trend reaching record levels in 1998 the most recent year for which comparable data exist That year average private investment reached 14 3 percent of GDP but public investment fell to only 7 0 percent of GDP its lowest level since 1974 An Introduction to the Microstructure of Emerging Markets Jack D. Glen, 1994-01-01 IFC Discussion Paper No 24 Investors interest in emerging markets has grown significantly in recent years because of potential high returns and the benefits of diversification Despite this increased activity there remains little information o Time to Rethink Privatization in Transition Economies? John R. Nellis, 1999-01-01 IFC Discussion Paper No 38 OUOTEIt is now universally acknowledged that ownership matters that private ownership in and of itself is a major determinant of good performance in firms Decent economic policy and well functioning legal and administrative institutions matter greatly as well QUOTEThis paper looks at what happens when the shift to private ownership gets far out in front of the effort to build the institutional underpinnings of a capitalist economy The emphasis is on what went wrong and why and what if anything can be done to be correct it Proposals include renationalization and or postponement of further privatization both to be accompanied by measures to

strengthen the managerial capacities of the state Neither approach seems likely to produce short term improvements The regrettable fact is that governments that botch privatization are equally likely to botch the management of state owned firms In a number of Central European transition countries privatization is living up to expectations and there is no need for such measures For institutionally weak countries the less dramatic but reasonable short term course of action is to push ahead more slowly with case by case and tender privatization in cooperation with the international assistance community in hopes of producing some success stories that will lead by example **Trends in Private Investment in Developing Countries** Guy Pierre Pfeffermann, Gregory Kisunko, Mariusz A. Sumlinski, 1999-01-01 This is the tenth annual edition of Trends in Private Investment in Developing Countries To mark this event this report includes figures for each of the countries for which data are available as well as the first country specific results of a worldwide survey on obstacles to doing business perceived by executives in 74 countries including several industrial countries for comparison The first part of this report documents trends in private and public fixed investment The second part presents country specific results of a 1996 97 worldwide survey of business executives The discussion focus on obstacles to doing business and their relationship to levels of private investment A few factors emerge as being of particular importance to private investment decisions the real exchange rate the rule of law predictability of judiciary systems and the extent to which financing is available to enterprises Robert R. Miller, 2001-01-01 IT and the Internet have been seen as a way to enable developing countries to leapfrog over the development path and increase their rate of growth This paper reviews the situation in India where the government has strongly encouraged the development of information technology Although the software sector has become a large and growing export industry there are still the general problems of poor infrastructure and low public investment alongside regulations and controls that can stifle growth These factors will limit any leapfrogging as economic growth depends on Trends in Private Investment in Developing Countries 1995 Tack D. complementary and complicated interactions Glen, Mariusz A. Sumlinski, 1995-01-01 IFC Discussion Paper No 25 Presents tables and graphs of updated statistics on private investment in developing countries between 1980 and 1993 Text focuses on capital flows that contribute to the financing of private investment This six A Market-oriented Strategy for Small and Medium Scale Enterprises Kristin Hallberg, 2000-01-01 This paper investigates the economic rationale for intervention in support of small and medium scale enterprises on both theoretical and empirical grounds It argues that the justification for SME interventions lies in market and institutional failures that bias the size distribution of firms rather than on any inherent economic benefits provided by small firms The role of the state is mainly to provide an enabling business environment that opens access to markets and reduces policy induced biases against small firms Governments can accelerate the development of markets for financial and non financial services suited to SMEs by promoting innovation in products and delivery mechanisms and by building institutional capacity Improving the development impact of SME strategies will require much more attention to the monitoring and

evaluation of intervention outcomes After Lean Production Thomas A. Kochan,Russell D. Lansbury,John Paul MacDuffie,2018-09-05 Nearly every country that produces cars views the automobile industry as strategically important because of its direct economic significance and because it serves as a bellwether for innovation in employment conditions In this book industrial relations experts from eleven countries consider the state of the industry worldwide They are particularly interested in assessing whether the loudly heralded model of lean production initiated by Toyota has become pervasive The contributors focus on employment practices the way work is organized how workers and managers interact the way worker representatives respond to lean production strategies and the nature of the adaptation and innovation process itself

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