

OECD-FAO Agricultural Outlook 2021–2030

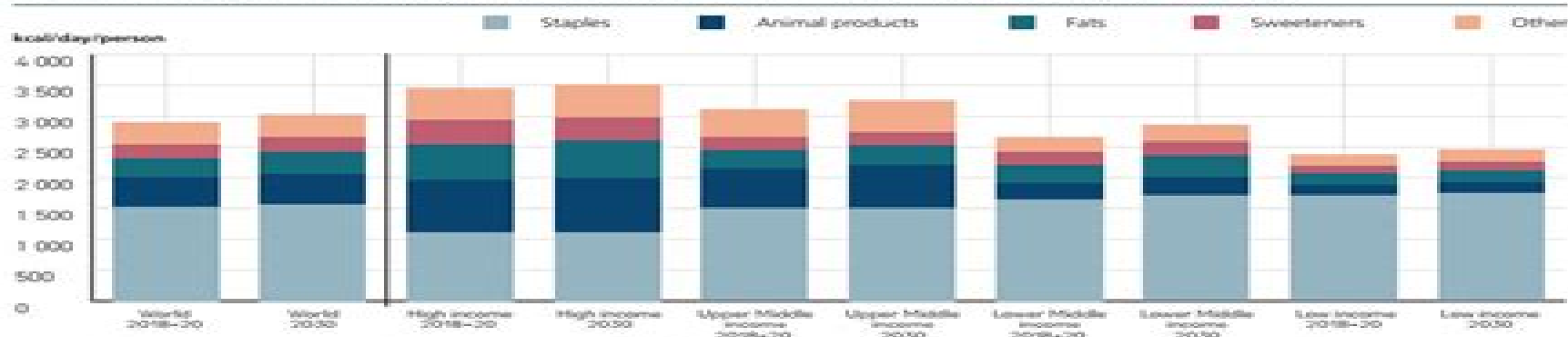
Executive Summary

The OECD-FAO Agricultural Outlook 2021–2030 provides a consensus assessment of prospects over the next 10 years for agricultural commodity and fish markets at national, regional and global levels, and serves as a reference for forward-looking policy analysis and planning. The report is a collaborative effort of the Organisation for Economic Co-operation and Development (OECD) and the Food and Agriculture Organization of the United Nations (FAO), prepared with input from Member governments and international commodity organisations. It highlights fundamental economic and social trends that will drive the global agri-food sector, assuming no major changes to weather conditions or policies. Since this year's Outlook period ends in 2030, the report's projections also suggest areas where more attention is needed to achieve the Sustainable Development Goals (SDGs).

The global agri-food sector has shown resilience during the pandemic, but income losses and food price spikes caused undernourishment to rise

At the time of preparation of this publication, the agricultural and food sector has demonstrated high resilience in face of the global COVID-19 pandemic compared to other sectors of the economy, but the compounding effect of income losses and inflation in consumer food prices have made access to healthy diets more difficult for many people. After an initial economic contraction from the COVID-19 shock, the Outlook projections are based on a widespread economic recovery beginning in 2021. However, the level of global Global Domestic Product (GDP) in 2030 is projected to remain below the pre-pandemic projections for 2030 as the lost GDP during the pandemic is not expected to be fully recovered. The Outlook projects that, following a business as usual path, achieving SDG 2 on zero hunger by 2030 will be particularly challenging.

Figure 1. Per capita availability of main food groups [calorie equivalent], by country income group



Notes: Estimates are based on historical time series from the FAOSTAT Food Balance Sheets database which are extended with the Outlook database. Products not covered in the Outlook are extended by trends. The 38 individual countries and 11 regional aggregates in the baseline are classified into the four income groups according to their respective per-capita income in 2018. The applied thresholds are: low: < USD 1 550, lower-middle: < USD 3 875, upper-middle: < USD 13 000, high: > USD 13 000. Staples include cereals, roots and tubers and pulses. Animal products include meat, dairy products (excluding butter), eggs and fish. Fats include butter and vegetable oil. Sweeteners include sugar and HFCS. The category others include fruits, vegetables, and other crop and animal products.

Sources: OECD/FAO (2021), FAOSTAT Food Balances Database, www.fao.org/faostat/en/#data/FBS; OECD/FAO (2021), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database), <http://dx.doi.org/10.1787/agr-outl-data-en>.

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OECD-FAO Agricultural Outlook 2005 OECD, Food and Agriculture Organization of the United Nations, 2005-07-11 This eleventh edition of the OECD Agricultural Outlook published jointly with the FAO for the first time provides an assessment of agricultural market prospects based on medium term projections that extend to 2014 for production consumption trade and prices of major agricultural commodities *OECD-FAO Agricultural Outlook 2015* OECD, Food and Agriculture Organization of the United Nations, 2015-07-01 This edition of the Agricultural Outlook provides projections to 2024 for major agricultural commodities biofuels and fish OECD member countries European Union as a region and key non OECD agricultural producers such as India China Brazil the Russian Federation and Argentina **OECD-FAO Agricultural Outlook ,2005** **Future Bioenergy and Sustainable Land Use** Renate Schubert, 2009-12-01 Because of the major opportunities and risks associated with it and the complexity of the subject bioenergy policy has in a short time become a challenging political task for regulators and planners a task that can only be accomplished through worldwide cooperation and the creation of an international framework This book s central message is that the sustainable potential of bioenergy which can be tapped all over the world should be utilized provided that threats to sustainability are avoided In particular the use of bioenergy must not endanger food security or the goals of nature conservation and climate change mitigation **OECD Annual Report 2006** OECD, 2006-04-25 A comprehensive report on OECD activities in 2005 2006 OECD Review of Agricultural Policies: Brazil 2005 OECD, 2005-10-31 This OECD Review measures the level and composition of support to Brazilian agriculture and evaluates the effectiveness of current measures in attaining their objectives *Agricultural Policies in OECD Countries 2005 Monitoring and Evaluation* OECD, 2005-06-21 A unique source of up to date estimates of support to agriculture Separate chapters describe and evaluate agricultural policy developments in each OECD member including important developments such as the single payment scheme in EU countries **India's White Revolution** Bruce A. Scholten, 2010-07-30 As millions continue to face a future of food poverty lessons can be learned by considering how farmer cooperatives succeeded in improving India s food security Operation Flood which revitalised the Indian dairy industry between 1970 and 1996 was the world s largest development programme however critics accused it of luring India to neocolonial dependence on European surpluses Eventually the perils of reliance on food aid were managed by proper pricing policies that both benefited rural farming families and wiped out urban milk famines In 2008 the World Bank hailed the programme s success and now promotes similar schemes in Africa A detailed understanding of India s White Revolution is therefore imperative in the context of its future use in the developing world **Sugar Policy Reform in the European Union and in World Sugar Markets** OECD, 2007-11-27 Presents an overview of world and European sugar markets and how they have evolved and using an economic model analyzes the impact that liberalisation of markets might have Farming with Nature Sara J. Scherr, Jeffrey A. McNeely, 2012-09-26 A growing body of evidence shows that

agricultural landscapes can be managed not only to produce crops but also to support biodiversity and promote ecosystem health Innovative farmers and scientists as well as indigenous land managers are developing diverse types of ecoagriculture landscapes to generate cobenefits for production biodiversity and local people Farming with Nature offers a synthesis of the state of knowledge of key topics in ecoagriculture The book is a unique collaboration among renowned agricultural and ecological scientists leading field conservationists and farm and community leaders to synthesize knowledge and experience across sectors The book examines the knowledge base for ecoagriculture as well as barriers gaps and opportunities for developing improved ecoagriculture systems what we have learned about managing landscapes to achieve multiple objectives at a landscape scale existing incentives for farmers other land managers and investors to develop and invest in ecoagriculture systems pathways to develop implement manage and scale up successful ecoagriculture Insights are drawn from around the world in tropical Mediterranean and temperate environments from farming systems that range from highly commercialized to semi subsistence Farming with Nature is an important new work that can serve as a foundation document for planners farm organizations researchers project developers and policy makers to develop strategies for promoting and sustaining ecoagriculture landscapes Replete with valuable best practice guidelines it is a critical resource for both practitioners and researchers in the field

From Growth to Convergence F. Zhai, 2009-02-25 The economic landscape of Asia has transformed in the past two decades Regional economies are linked and have achieved prosperity The region must now look to the future This book explores issues in Asia's long term development identifying conditions for sustained growth and income convergence

Potential WTO Trade Reform: Multifunctionality Impacts for Ireland? , Climate Change as a Security Risk Hans Joachim Schellnhuber, 2010-09-23 Without resolute counteraction climate change will overstretch many societies adaptive capacities within the coming decades This could result in destabilization and violence jeopardizing national and international security to a new degree However climate change could also unite the international community This is provided that we recognize climate change as a threat to humankind and so set the course for adopting a dynamic and globally coordinated climate policy If we fail to do so climate change will draw ever deeper lines of division and conflict in international relations triggering numerous conflicts between and within countries over the distribution of resources especially water and land and over the management of migration or over compensation payments between the countries mainly responsible for climate change and those countries most affected by its destructive effects With Climate Change as a Security Risk WBGU has compiled a flagship report on an issue that quite rightly is rising rapidly up the international political agenda The authors pull no punches on the likelihood of increasing tensions and conflicts in a climatically constrained world and spotlight places where possible conflicts may flare up in the 21st century unless climate change is checked The report makes it clear that climate policy is preventative security policy

Business for Development Fostering the Private Sector OECD, 2007-05-16 This book details the activities of the private sector in

developing and emerging economies and demonstrates how these activities are inter related with government policies

Horticulture and Livelihood Security P. Nath,P.B. Gaddagimath,2011-01-01 This book contains information compiled from authentic and highly regarded sources Sources of the material quoted are indicated Reasonable efforts have been made to publish reliable data and information but the authors editors and publishers cannot assume responsibility for the validity of all materials Neither the authors nor the publishers nor any else associated with this publication shall be liable for any loss damage or liability directly or indirectly caused or alleged to be caused by this book Reproduction and dissemination of material in this book for educational or other non commercials purposes are authorized without any prior written permission from the copyright holders provided the source is fully acknowledged Neither this book nor any part may be reproduced or transmitted in any form or by any means electronic including photocopying microfilming and recording or by any information storage or retrieval system without the prior permission in writing from the publishers if it is for rescale or other commercial purposes

Do Global Trade Distortions Still Harm Developing Country Farmers? Kym Anderson,Ernesto Valenzuela,2006 The authors estimate the impact of global merchandise trade distortions and services regulations on agricultural value added in various countries Using the latest versions of the Global Trade Analysis Project GTAP database and the GTAP AGR model of the global economy their results suggest real net farm incomes would rise in developing countries with a move to free trade thereby alleviating rural poverty This occurs despite a terms of trade deterioration for developing countries that are net food importers or that enjoy preferential access to agricultural markets of high income countries The authors also show for several large developing countries the contribution of their own versus other countries trade policies World Bank web site

The Libyan Economy Waniss Otman,Erling Karlberg,2007-05-28 This book delivers a thorough and essential analysis of current economic policy transformation and legislative changes in Libya The authors answer many questions about Libya s distinctive society and economic system and explain the necessity for the major restructuring of the Libyan economy which is currently in process The book makes extensive use of previously unavailable economic and social data and thus allows a unique insight into a fascinating country

The OECD Observer Organisation for Economic Co-operation and Development,2005

Bulletin ,2005 **Climate Change as a Security Risk**

Wissenschaftlicher Beirat der Bundesregierung Globale Umweltveränderungen (Germany),2009 First Published in 2009

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1. Understanding the eBook Oecdfo Agricultural Outlook 20052014
 - The Rise of Digital Reading Oecdfo Agricultural Outlook 20052014
 - Advantages of eBooks Over Traditional Books
2. Identifying Oecdfo Agricultural Outlook 20052014
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Oecdfo Agricultural Outlook 20052014
 - User-Friendly Interface
4. Exploring eBook Recommendations from Oecdfo Agricultural Outlook 20052014
 - Personalized Recommendations
 - Oecdfo Agricultural Outlook 20052014 User Reviews and Ratings
 - Oecdfo Agricultural Outlook 20052014 and Bestseller Lists

5. Accessing Oecdfo Agricultural Outlook 20052014 Free and Paid eBooks
 - Oecdfo Agricultural Outlook 20052014 Public Domain eBooks
 - Oecdfo Agricultural Outlook 20052014 eBook Subscription Services
 - Oecdfo Agricultural Outlook 20052014 Budget-Friendly Options
6. Navigating Oecdfo Agricultural Outlook 20052014 eBook Formats
 - ePub, PDF, MOBI, and More
 - Oecdfo Agricultural Outlook 20052014 Compatibility with Devices
 - Oecdfo Agricultural Outlook 20052014 Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Oecdfo Agricultural Outlook 20052014
 - Highlighting and Note-Taking Oecdfo Agricultural Outlook 20052014
 - Interactive Elements Oecdfo Agricultural Outlook 20052014
8. Staying Engaged with Oecdfo Agricultural Outlook 20052014
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Oecdfo Agricultural Outlook 20052014
9. Balancing eBooks and Physical Books Oecdfo Agricultural Outlook 20052014
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Oecdfo Agricultural Outlook 20052014
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine Oecdfo Agricultural Outlook 20052014
 - Setting Reading Goals Oecdfo Agricultural Outlook 20052014
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Oecdfo Agricultural Outlook 20052014
 - Fact-Checking eBook Content of Oecdfo Agricultural Outlook 20052014
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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