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ПРОСТОРОВИЙ РОЗВИТОК СЕКТОРА ІНФОРМАЦІЇ ТА КОМУНІКАЦІЙ В УКРАЇНІ: ІННОВАЦІЙНА СТРАТЕГІЯ ПОВОЄННОЇ ЕКОНОМІЧНОЇ ВІДБУДОВИ

В економіці України відбувається швидкий розвиток сектора інформації та комунікацій (СІК), підґрунтям чого є процеси формування інформаційно-мережевого суспільства. Це впливає на посилення позицій СІК у національній економіці та сприяє прискоренню структурної модернізації української економіки. Військова агресія Росії проти України належить до чинників, які уповільнюють або призупиняють зростання СІК за регіонами країни, проявом чого може бути скорочення ділової активності суб'єктів підприємництва та зниження попиту на товари цього сектора. Важливо проаналізувати та оцінити особливості економічного і соціального розвитку СІК в Україні, що дасть змогу визначити його місце і роль в інноваційній стратегії повоєнної відбудови.

Становлення теоретичних і науково-методологічних засад діяльності СІК у національній економіці має дискусійний характер. Зокрема, А. Гальчинським розглянуто функціональні основи глобального інформаційного суспільства та участь мережених технологій у його розбудові [1]. Крім того ученими, серед яких і А. Гальчинський, науково обґрунтовано необхідність формування інноваційної стратегії реформування економіки України для подолання сировинно-орієнтованого вектора розвитку [2]. Окремлено й головні теоретичні підходи до аналізу впливу сектора інформаційно-комунікаційних технологій (ІКТ) на відтворення суспільних благ у національній економіці [3]. У зв'язку із важливістю посилення позицій креативної економіки в Україні оцінено ще й структурні зміни в СІК у країнах ЄС та окреслено головні напрями адаптації цього досвіду до вітчизняних соціально-економічних умов [4; 5]. Проте виникає потреба в аналізі та оцінці основних трендів функціонування СІК у 2010–2022 рр. за регіонами України в контексті перспектив формування інноваційної стратегії повоєнної економічної відбудови.

У 2014–2020 рр. просторові показники соціального і економічного розвитку СІК демонстрували тенденцію до зростання в усіх регіонах України (*табл. 1*). Це означає, що у ці роки відбулися структурні зміни в економіці регіонів нашої країни, орієнтовані на виробництво продукції з високим вмістом доданої вартості, формування інноваційної зайнятості та посилення конкурентоспроможності національної економіки. Відзначимо, що цей процес неоднорідний, бо існують просторові відмінності, зумовлені особливостями формування галузевої структури економіки регіонів України, специфікою нагромадження людського капіталу, функціонування логістичної та цифрової інфраструктури.

В аналізованій період ділова активність суб'єктів господарювання у СІК була головною сконцентрована у м. Київ (*табл. 1*). У 2014–2020 рр. поступово відбулися зміни на користь регіонів України. Якщо у 2014 р. у м. Києві СІК створював 80 % доданої вартості за витратами виробництва суб'єктів господарювання, на реалізовану продукцію припадало 72,4 % до загальної обсягу, то у 2020 р. – уже 67 % і 56,3 %, відповідно. Кількість діючих суб'єктів господарювання цього сектора в м. Києві у ці роки залишалась практично без змін – 24–26 % до загальної кількості, кількість зайнятих змінилась, бо у 2014 р. – 50,9 % до загальної кількості, у 2020 р. – уже 40,9 % (згідно з *табл. 1*). З довгострокового погляду у

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