

2023 Summer NATURAL GAS OUTLOOK

Editor's Note: The US Federal Energy Regulatory Commission (FERC) has published a report on the US natural gas market. The report, titled "US Natural Gas Market Report," provides a comprehensive overview of the US natural gas market, including production, consumption, and trade. The report is available on the FERC website at www.ferc.gov. The report is a valuable resource for anyone interested in the US natural gas market.

Natural gas prices are currently expected to rise in 2023, as market fundamentals have shifted. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit.

NATURAL GAS PRICES

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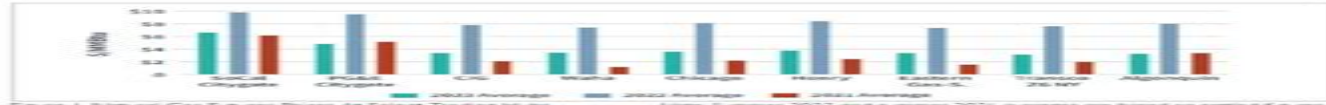


Figure 1: Natural Gas Futures Prices At Select Trading Hubs (\$/Btu). Note: Summer 2022 and summer 2023 changes are based on settled futures prices.

| Year | Summer (Bcf/d) |
|------|----------------|
| 2019 | 40.0 |
| 2020 | 39.0 |
| 2021 | 38.0 |
| 2022 | 37.0 |
| 2023 | 36.0 |

Figure 2: US Summer Natural Gas Demand (Bcf/d)

Natural gas futures contracts at US trading hubs may rise in 2023, as market fundamentals have shifted. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit.

Hub, a basis premium that is higher than the 2022 basis of US\$1.40/ Btu. The basis premium is a result of the shift in the US natural gas market from a surplus to a deficit. The basis premium is a result of the shift in the US natural gas market from a surplus to a deficit.

NATURAL GAS DEMAND. In the United States, total natural gas demand, including residential/commercial, industrial, natural gas consumed for electricity generation, and natural gas consumed for export to other countries, is expected to average 94.1 Bcf/d (2.665 × 10⁹ m³/d) in summer 2023, up 1.1% from the 2022 average of 92.8 Bcf/d (2.636 × 10⁹ m³/d). The demand for natural gas is expected to increase by 1.1% from the 2022 average of 92.8 Bcf/d (2.636 × 10⁹ m³/d).

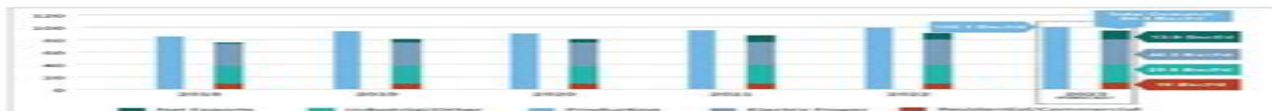


Figure 3: Summer Natural Gas Demand by Sector (Bcf/d). Data Source: EIA.

last summer and forecasted for this summer averages about 2.7% per year, or close to a quarter of pre-pandemic growth. The demand for natural gas is expected to increase by 1.1% from the 2022 average of 92.8 Bcf/d (2.636 × 10⁹ m³/d).

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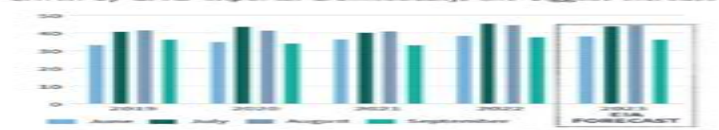


Figure 4: Summer Natural Gas Power Burn By Month (Bcf). Data Source: EIA.

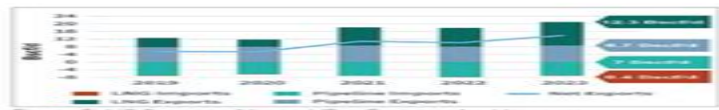


Figure 5: US Summer Natural Gas Exports and Imports (Bcf). Data Source: EIA.

Incentivize price-sensitive countries, particularly in Southeast Asia, to import US natural gas. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit.

in natural gas demand in summer 2023 is expected to come from the residential/commercial sector, which is expected to increase by 1.1% from the 2022 average of 92.8 Bcf/d (2.636 × 10⁹ m³/d). The demand for natural gas is expected to increase by 1.1% from the 2022 average of 92.8 Bcf/d (2.636 × 10⁹ m³/d).

During summer 2023, the share of US natural gas-fired electricity generation output is forecast to average 42.4%, down slightly from 43.1% in summer 2022. Combined, natural gas and coal-fired electricity generation is forecast to average 64.8%, down slightly from 65.5% in summer 2022.

NATURAL GAS EXPORTS AND IMPORTS. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit.

For context, gross pipeline exports averaged 5.9 Bcf/d (167 × 10⁹ m³/d) to foreign markets and 2.2 Bcf/d (62.2 × 10⁹ m³/d) to US markets in summer 2022. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit.

NATURAL GAS STORAGE

Natural gas storage inventories help to balance natural gas demand and supply. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit. The US natural gas market is currently in a state of transition, with a shift from a surplus to a deficit.

Outlook For Natural Gas A Quality Fuel

CO Houle

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