

SARBANES- OXLEY AND NONPROFIT MANAGEMENT

- Skills
- Techniques
- Methods

Peggy M. Jackson, DPA, CPCU

Toni E. Fogarty, PhD, MPH

Sarbanes Oxley And Nonprofit Management

Stijn Van Puyvelde



Sarbanes Oxley And Nonprofit Management:

Sarbanes-Oxley and Nonprofit Management Peggy M. Jackson, Toni E. Fogarty, 2006-04-26 Is your nonprofit organization ready for increased scrutiny reporting requirements regulations and increased expectations from donors This combination reference workbook prepares you and shows you how Sarbanes Oxley best practices can benefit your organization It includes A structured description of Sarbanes Oxley and its implications for nonprofits Detailed discussions on governance including financial literacy for board members new standards of accountability for boards and best practices for nonprofit management Sample documents procedures and frameworks to help you implement best practices Worksheets forms and resource materials in each chapter A walk through of typical financial statements and sample documents such as a Conflict of Interest policy board orientation curriculum a Whistleblower Protection policy a Document Preservation policy and a fundraising plan Implementing proven best practices stemming from Sarbanes Oxley can diminish organizational dysfunction promote a solid infrastructure and propel your organization to the platinum standard of operations and governance giving your organization the competitive advantage in today s demanding nonprofit environment

Sarbanes-Oxley for Nonprofit Boards Peggy M. Jackson, 2006-08-28 The Sarbanes Oxley SOX bar has been raised is your nonprofit board up to the task Nonprofit boards are in a fishbowl of scrutiny much like their private sector counterparts With recent media focus on investigations of false charities and more disturbingly of household name nonprofits that have abused donor trust by misdirecting donations the heat is on the nonprofit board to rehabilitate its organizational profile Encouraging boards to reclaim their role as the ultimate authority within their nonprofit nationally recognized nonprofit expert Dr Peggy Jackson supplies tips for leveraging the power and value of SOX requirements within the nonprofit organization Containing sample documents forms and checklists to introduce best practices into any nonprofit organization this complete guide is a practical hands on tool for equipping your nonprofit s board toward a higher quality of control Relevant for both the large and small nonprofit organization this must have book effectively brings pragmatic clarity to a complex topic and explains how to blend Sarbanes Oxley requirements into the nonprofit organization with topics including Common factors that contribute to nonprofit board dysfunction Moving nonprofit governance into the twenty first century Intervention techniques for moving your board forward Establishing strategies for lasting change Creating a platinum standard for governance Helping your nonprofit board understand and implement SOX requirements Sarbanes Oxley for Nonprofit Boards will be indispensable as a guide and will reinforce your nonprofit s financial structure and reputation

Nonprofit Strategic Planning Peggy M. Jackson, 2007-07-30 Praise for Nonprofit Strategic Planning Leveraging Sarbanes Oxley Best Practices A robust nonprofit sector is a vital part of a civil society Keeping the sector strong through effective strategic planning and implementation is a critical assignment As a thought leader in the nonprofit sector Dr Jackson s book on the relationship of Sarbanes Oxley best practices with strategic planning is an invaluable resource for nonprofit governing

boards and employees Her step by step practical approach is easy to read and more important provides a specific road map to effective planning Larry Brewster Dean College of Professional Studies University of San Francisco Dr Jackson s practical and straightforward approach to creating a strategic plan is quite refreshing I believe that more and more nonprofits understand that they need to be run just as any business needs to be run with focus clarity and purpose The ideas and methodology stress the importance of sound risk management and the rewards of having such a plan in place I can assure you that the executive director of every nonprofit I represent will receive a copy of this book Joseph L DeLucchi Vice President CAL Insurance Associates Inc Get Nonprofit Strategic Planning Leveraging Sarbanes Oxley Best Practices and Examine if your nonprofit has the right people on board to achieve its strategic goals Establish important control mechanisms Learn how the legal and legislative environments have changed over the last five years Discover the direction in which your nonprofit needs to go and why Required reading for anyone leading a nonprofit organization Nonprofit Strategic Planning Leveraging Sarbanes Oxley Best Practices prepares your organization to engage in meaningful strategic planning and equips you with the practical tools to navigate it through today s competitive environment *Sarbanes-Oxley for Nonprofits* Peggy M. Jackson,Toni E. Fogarty,2005-04-15 A complete guide to leveraging the power of Sarbanes Oxley specifically for nonprofits The first book to discuss the implications of Sarbanes Oxley legislation as it relates to nonprofit organizations Sarbanes Oxley for Nonprofits is an essential guide for all nonprofit executives and boards who want to know how the new legislation can enhance their organization s mission By establishing a platinum standard of operations and governance within nonprofit organizations executives and board members will be better equipped to attract high quality staff and board members as well as the attention of donors and other potential funding sources Sarbanes Oxley for Nonprofits presents the best practices that have emerged from the Public Company Accounting Reform and Investor Protection Act Sarbanes Oxley in a manner that explains their source and value to the nonprofit organization Written for both small and large nonprofits Sarbanes Oxley for Nonprofits includes Practices intended to establish a platinum standard of operations and governance within the nonprofit Coverage of audits financial statements board activities and decision making how to teach board members to read and interpret financial statements conflicts of interest whistle blower protection and how to leverage these standards to gain a competitive advantage Sarbanes Oxley best practices and the organizational culture Sample documents forms and checklists to introduce these best practices into any nonprofit organization And much more Managing Nonprofit Organizations in a Policy World Shannon K. Vaughan,Shelly Arsneault,2013-01-08 If nonprofits influence policy make policy are affected by policy and are subject to policy then shouldn t every nonprofit manager fully understand the policy world in which they operate In explicitly tying the policy realm to management skills Shannon Vaughan and Shelly Arsneault s foundational book sheds new light on how nonprofit managers can better navigate policymaking and regulatory contexts to effectively lead their organizations Managing Nonprofit Organizations in a Policy World provides a

comprehensive overview of the nonprofit sector and the policy environment with a focus on skills and strategies managers can use to advance the causes of their organizations Abundant examples and rich case studies explore the complexity of the policy nonprofit relationship and highlight both management challenges and successes While coverage of the nuts and bolts is in here what sets this book apart is tying everyday management to the broader view of how nonprofits can thrive within the policy ecosystem

Nonprofit Risk Management & Contingency Planning Peggy M. Jackson, 2006-07-06 Could your nonprofit stand up to risk assessment from outside authorities Would it be ready should a keystaff member leave Risk management and business continuity planning have the potential for growing and strengthening the internal structure of your nonprofit yet these crucial practices are often deferred or avoided because many nonprofits fear the planning process will take forever step on toes or gather dust on a shelf once it is completed With valuable templates checklists and worksheets to facilitate planning and preparation *Nonprofit Risk Management Contingency Planning Done in a Day* Strategies is the new uncomplicated way for your nonprofit to get risk management planning done With some basic preparation and dedication of a single day this easy to read and easy to use tool introduces you to the nuts and bolts of strategic planning and equips you with the structure to engage successfully in a contingency planning process Get *Nonprofit Risk Management Contingency Planning* and get risk management planning done in a day

Guide to Nonprofit Corporate Governance in the Wake of Sarbanes-Oxley ABA Coordinating Committee on Nonprofit Governance, 2005 Written for directors of nonprofit organizations and practitioners this guidebook provides a complete overview of the major reforms enacted or triggered by the Sarbanes Oxley Act including governance reforms promulgated by the SEC and the Stock Exchanges

Introduction to Nonprofit Management W. Glenn Rowe, Mary Conway Dato-on, 2013 This is a collection of 28 nonprofit management case studies from around the world that examine issues including marketing fundraising financing and change management

Elgar Encyclopedia of Nonprofit Management, Leadership and Governance Kevin P. Kearns, Wenjiun Wang, 2023-12-11 The Elgar Encyclopedia of Nonprofit Management Leadership and Governance is the ultimate reference guide for those interested in the rapidly growing nonprofit sector Each insightful entry includes a definition of the concept practical applications in nonprofit organizations and discussion of current issues and future directions

Nonprofit Organization Governance Stijn Van Puyvelde, 2016-08-29 Organizational governance has become a popular and important topic in third sector research This review focuses on the governance of paid staff nonprofit organizations also called nonprofit agencies which are characterized by a hierarchical structure where the board has the power and the responsibility to ensure that governance functions are carried out In this review Van Puyvelde discusses previous literature on nonprofit organization governance Next a wide array of theoretical perspectives are presented that may be useful when studying the governance of nonprofit organizations In order to analyze a number of important contemporary governance challenges some of these theories are integrated by using a paradox perspective The underlying

idea is that depending upon the governance challenge under consideration a different combination of theoretical perspectives may be required Van Puyvelde concludes that different theoretical frameworks can co exist in the literature each addressing a different issue in nonprofit governance

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