

Fixed Rate Debt Refunding

- 2007A COP Refunding Opportunity
 - \$20 million outstanding
 - Potential \$1.8 million, or 9 percent net present value savings
 - Migrate to subordinate lien
 - After this transaction, only \$18 million, or 2 percent, of long-term debt remains on senior lien

Refunding International Debt H

R Barnett



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