

Asia Pacific Economic Forecast – July 2024

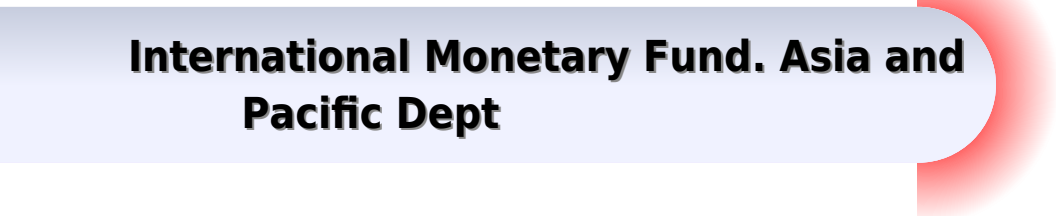
	2022	2023	2024F	2025F
Japan				
Real GDP (Q4-Q4 % change)	0.5	1.2	0.4	0.9
Unemployment Rate EOP (%)	2.5	2.5	2.4	2.3
Inflation (CPI, Q4-Q4, %)	3.9	2.9	2.3	1.9
Policy Rate, EOP (%)	-0.10	-0.10	0.25	0.50
China				
Real GDP (Q4-Q4 % change)	2.9	5.2	3.9	3.7
Unemployment Rate EOP (%)*	5.5	5.1	5.2	5.1
Inflation (CPI, Q4-Q4, %)	1.8	-0.3	0.8	1.4
1-Year MLF Rate**, EOP (%)	2.75	2.50	2.40	2.30
Hong Kong				
Real GDP (Q4-Q4 % change)	-4.3	4.3	4.4	3.9
Unemployment Rate EOP (%)	3.6	2.9	2.8	2.8
Inflation (CPI, Q4-Q4, %)	1.8	2.6	1.8	2.4
Policy Rate, EOP (%)	4.10	5.75	5.25	4.00
Singapore				
Real GDP (Q4-Q4 % change)	2.4	2.2	1.5	2.3
Inflation (CPI, Q4-Q4, %)	6.6	4.0	2.0	1.6
Australia				
Real GDP (Q4-Q4 % change)	2.4	1.5	1.8	2.4
Unemployment Rate EOP (%)	3.5	3.9	4.3	4.3
Inflation (CPI, Q4-Q4, %)	7.8	4.0	3.0	2.8
Policy Rate, EOP (%)	3.10	4.35	4.35	3.35
Exchange rates (EOP)	Sep-2024F	Dec-2024F	Mar-2025F	Jun-2025F
USD/JPY	152.0	150.0	148.0	148.0
USD/CNY	7.27	7.28	7.29	7.30
USD/HKD	7.81	7.80	7.79	7.78
USD/SGD	1.34	1.33	1.32	1.31
AUD/USD	0.66	0.67	0.68	0.68

*Surveyed

**Medium-term Standing Lending Facility

Pacific Economic Outlook 2003 2004

**International Monetary Fund. Asia and
Pacific Dept**



Pacific Economic Outlook 2003 2004:

Pacific Economic Outlook ,2005 **Pacific Economic Outlook 2003-2004** Pacific Economic Cooperation Council,Ross Garnaut,2003-06 Pacific Economic Outlook 2003 2004 contains annual economic forecasts made by a team of experts from the Pacific Economic Cooperation Council PECC The forecasting panel includes eminent economists from each PECC committee covering a range of 20 economies Pacific Economic Outlook 2003 2004 contains analysis and forecasts for Australia Canada Chile China Colombia Ecuador Hong Kong China Indonesia Japan Korea Malaysia Mexico New Zealand Peru Philippines Singapore Chinese Taipei Thailand United States and Viet Nam Professor Ross Garnaut is the author of the overview and updates Updates to the forecasts are posted online regularly at www.pacificeconomicoutlook.com *Pacific Food System Outlook 2008-2009* Pacific Economic Cooperation Council,2008 Represents the first regionwide co ordinated effort to provide the outlook for the Pacific food system The system includes not only production agriculture but also the whole complex of economic relationships and linkages that tie the region s food consumers to producers The goal is to help increase knowledge *Regional Economic Outlook, May 2006* International Monetary Fund. Asia and Pacific Dept,2006-05-01 This report gives the IMF s view of the outlook for Asia identifies the main risks to growth and considers the key factors that will influence capital inflows The REO also hones in on the policy challenges facing the region especially the need to spur domestic demand so that growth becomes more balanced and sustainable and helps reduce the large global current account imbalances *Regional Economic Outlook, October 2007, Asia and Pacific* International Monetary Fund. Asia and Pacific Dept,2007-10-15 Economic developments in Asia have been positive so far in 2007 Growth has been stronger and in many cases more balanced than expected across much of the region again led by China and India and inflation pressures remain largely contained Moreover Asia weathered the recent financial turbulence relatively well The outlook is favorable with growth expected to decline only modestly in 2008 as foreign demand for Asia s exports slows The main risk for the region is a sharper than expected global slowdown *Regional Economic Outlook, November 2008, Asia and Pacific* International Monetary Fund. Asia and Pacific Dept,2008-11-24 The November 2008 Asia and Pacific REO focuses on the difficult economic environment facing policymakers in the region Chapter 1 provides an overview of the outlook for the region With growth slowing and the global financial crisis increasingly affecting the region macroeconomic and financial policies will need to be proactive Chapter 2 looks more closely at inflation in Asia finding that it is increasingly imported and volatile which raises important questions about monetary policy frameworks in the future Chapter 3 takes a longer term look at how the expected rapid aging of the region may affect capital flows and financial markets in the years to come

Regional Economic Outlook, April 2013, Asia and Pacific International Monetary Fund. Asia and Pacific Dept,2013-04-29 Growth in the Asia Pacific region shows signs of improving as extreme risks emanating from advanced economies have receded and domestic demand remains resilient supported by relatively easy financial conditions and robust

labor markets A small and gradual pick up in growth to over 5.4 percent is projected in the course of 2013 Risks to the outlook from within the region such as rising financial imbalances and asset prices in some economies are coming clearer into focus Although Asia's banking and corporate sectors have solid buffers monetary policymakers should stand ready to respond early and decisively to shifting risks and macroprudential measures will also have a role to play In many Asian economies some fiscal consolidation could also rebuild the space needed to respond to future shocks and preempt potential overheating pressures from capital inflows In particular there is a growing need to make tax and spending policies more efficient To sustain high growth rates and alleviate the middle income trap across Emerging Asia the policy agenda will vary by jurisdiction but will also often include strengthening infrastructure investment and reforming goods and labor markets

Regional Economic Outlook, April 2007, Asia and Pacific International Monetary Fund. Asia and Pacific Dept, 2007-04-12 The recent economic and financial developments and trends in Asia and the Pacific are examined in this latest REO including issues related to Asia's trade performance notably in the high tech sector and the February March bout of turbulence in the region's financial markets The near term outlook key risks and their related policy challenges are analyzed throughout as well as in special chapters that look more closely at the evolving nature of capital inflows housing market developments and the impact of commodity price booms on lower income economies *Regional Economic Outlook, April 2011, Asia and Pacific* International Monetary Fund. Asia and Pacific Dept, 2011-04-28 The April 2011 issue of the Regional Economic Outlook Asia and Pacific focuses on the policy challenges of managing the next phase of growth after Asia's recovery from the global crisis The analytical chapters discuss how capital flows to the region may affect the monetary policy transmission mechanism and the role of macroprudential measures in this context the implications of the Asian supply chain for rebalancing growth across the region and the policy challenges for Asian low income and Pacific Island countries Economic recovery in Asia as a whole has been rapid 8.3 percent in 2010 and fueled by both exports and domestic demand Looking ahead growth is expected to continue at a more moderate but also more sustainable pace in 2011 and 2012 led by China and India Meanwhile new risks to the outlook have emerged The full human cost and impact on infrastructure of the mid March earthquake and tsunami in Japan remain to be determined The steady response of the Japanese government and people has helped to contain the effects of the disaster on production but a risk remains of prolonged disruptions in production that could spill over to other Asian economies in the regional supply chain Moreover tensions in the Middle East and North Africa and related risk of further oil price spikes could disrupt global growth and affect Asian exports Finally pockets of overheating have emerged in Asia as core inflation and credit growth have accelerated in several Asian economies The need to tighten macroeconomic policy stances has become more pressing than it was six months ago **Regional Economic Outlook, May 2009, Asia and Pacific** International Monetary Fund. Asia and Pacific Dept, 2009-05-05 Asia has been hard hit by the global financial crisis Despite strong fundamentals its pervasive linkages to the rest of the world have

exposed it to the collapse of demand and credit in advanced countries Exports and industrial production have fallen sharply capital has started to flow out of the region and leading indicators suggest further weakness ahead Against this background the May 2009 APD REO will discuss the latest developments in Asia examine the prospects for the period ahead and consider the policy steps needed to revive economic activity and restore corporate and financial sector health

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