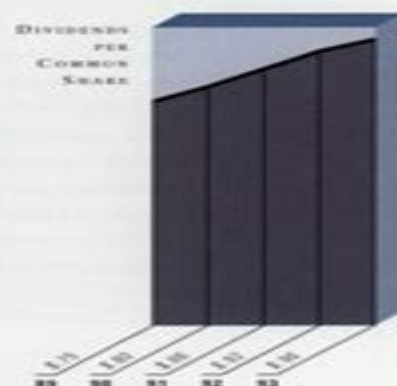
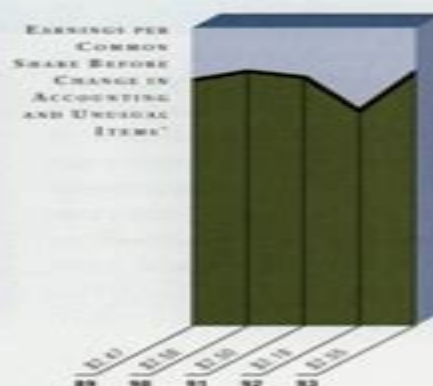
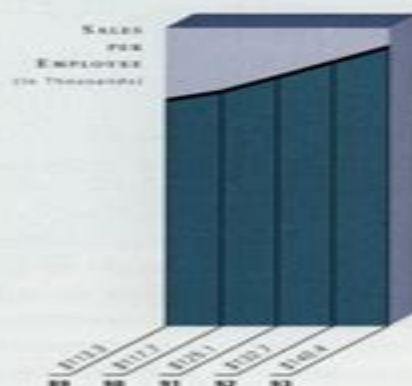


Years ended September 30	1993	1992	% Change 1993 vs 1992
<i>(Dollars in millions, except per share amounts)</i>			
Sales	\$10,840	\$10,910	(.6%)
Income before income taxes and change in accounting	904	778 *	16.2%
Percent to sales	8.3%	7.1%	
Income before change in accounting	562	483 *	16.4%
Percent to sales	5.2%	4.4%	
Earnings per common share			
Primary	2.55	2.16 *	18.1%
Fully diluted	2.51	2.14 *	17.3%
Dividends	211	208	2.4%
Per common share	.96	.92	4.3%
Shareowners' equity	2,956	2,778	6.4%
Per common share	13.35	12.58	6.1%
Average common shares outstanding (in millions)	219.8	223.6	(1.7%)
Company funded research and development	587	499	17.6%
Total backlog	13,135	14,564	(9.8%)
Number of employees	77,028	78,685	(2.1%)

* Excludes the one-time charge related to the change in accounting for retirement medical benefits (see Note 1 to Financial Statements). Including the effect of this accounting change the company had a net loss for 1992 of \$1,036 million, or \$4.62 per share.

Common Stock Quarterly Market Price Information

Fiscal Quarters	1993		1992	
	High	Low	High	Low
First	29 ³ / ₈	25	27 ³ / ₈	24 ³ / ₈
Second	31	27 ³ / ₈	28 ¹ / ₈	23 ³ / ₈
Third	34 ³ / ₈	29 ³ / ₈	25 ¹ / ₈	22 ¹ / ₈
Fourth	36 ³ / ₈	30 ¹ / ₈	26 ³ / ₈	22 ¹ / ₈



* See change in accounting note above. The per share effect of unusual items was an increase of 40 cents in 1989 and 7 cents in 1991.

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