

№1. Адаптивное управление

Коэффициент текущей ликвидности предприятия равен 0,7, краткосрочная задолженность предприятия составляет 500 тыс. руб. и не меняется со временем в обоих вариантах.

Какой из двух предложенных ниже вариантов финансового оздоровления и повышения стоимости предприятия более предпочтителен с точки зрения ликвидации угрозы банкротства?

Вариант 1. Продажа недвижимости и оборудования с вероятной выручкой от этого на сумму 600 тыс. руб.
Вариант 2. В течение того же времени освоение новой имеющей спрос продукции и получение от продаж чистой прибыли 400 тыс. руб. При этом необходимые для освоения выпуска новой продукции инвестиции в размере 200 тыс. руб. финансируются из выручки от продажи избыточных для выпуска данной продукции недвижимости и оборудования.

Решение:

1) Рассчитаем коэффициент текущей ликвидности предприятия, применяя данные предложенные в варианте 1:

$$K_{тл} = 600000/500000 = 1,2$$

$$1,2 + 0,7 = 1,9$$

Следовательно:

Вариант 1. Обещает увеличение собственных оборотных средств на 600000 руб., что повысит коэффициент текущей ликвидности на 1,2, доведя его до 1,9. Однако эта величина с точки зрения Федеральной службы России по финансовому оздоровлению и банкротству не достаточна (меньше 2) и не позволяет сделать вывод об избежании угрозы банкротства.

2) Далее рассчитаем текущую ликвидность с применением данных для варианта 2:

$$K_{тл} = (600000 + 400000) / (500000 + 200000) = 1,4$$

$$1,4 + 0,7 = 2,1$$

Из этого следует, что:

Вариант 2 позволяет увеличить коэффициент текущей ликвидности предприятия за счет капитализации дополнительной чистой прибыли до 2,1, что больше, чем в варианте 1. Кроме этого появление в этом варианте потока дополнительной прибыли повышает коэффициент платежеспособности предприятия и позволяет рассчитывать на то, что арбитражный суд не вынесет постановления о банкротстве.

Следовательно, из двух предложенных возможных решений, проведения мероприятий по финансовому оздоровлению организации, наиболее предпочтителен вариант 2.

Reshenie Gornykh Zadach Na Evm Pri Osvoenii Rudnykh Mestorozhdenii

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Abstracts journal. Geology ,1970 **Вестник Московского университета** Московский государственный университет им. М.В. Ломоносова,1994 **Izvestiiiaĭ vysshikh uchebnykh zavedenii** ,1991 *Библиография российской библиографии* ,2001 *Новые книги СССР* ,1989 *Sovetskaiĭaĭ geologiiĭaĭ* ,1987 **Bibliographical yearbook for ... year** ,1998 *Geologicheskaiĭaĭ literatura SSSR.* ,1981 *Izvestiia Akademii nauk SSSR. Otdelenie matematicheskikh i estestvennykh nauk. Seriia geologicheskaiĭaĭ* Академия наук СССР,1980 *Реферативный журнал* ,1979 *Геохимические методы и научно-технический прогресс в геологическом изучении недр* Эдуард Константинович Буренков,В. И Морозов,1989 **Экономические проблемы ускоренного развития металлургии региона** ,1988 *Referativnyi zhurnal* ,1992 *Оптимизация подземных горных работ на рудниках* ,1989
Культура и жизнь ,1971 **Теоретические основы геохимических методов поисков рудных месторождений** ,1986

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